

FUTURE RETAIL

Annexure H1

Financial Synopsis of FRL for last three financial years as per the audited statement of Accounts

Particulars	Financial Period of Nine Months ended 31-12-2014 (Rs. in crores)	Financial Period of Fifteen Months ended 31-03-2014 (Rs. in crores)	Financial Period Eighteen Months ended 31-12-2012 (Rs. in crores)	Financial Year ended 30-06-2011 (Rs. in crores)
Equity Paid up Capital	50.99	46.32	46.32	106.90
Reserves & Surplus	3560.68	3,205.33	3,276.23	2,671.23
Carry forward losses	0.00	0.00	0.00	0.00
Net worth	3634.85	3,251.65	3,322.55	2,878.13
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	6411.91	5,785.20	2,660.88	1,675.89
Unsecured Loans	163.80	482.75	846.25	352.23
Fixed Assets (incl. Capital work-in-progress)	4988.08	4,704.07	2,493.04	1,567.16
Income from Operations	7569.04	11,577.44	6,987.73	4,101.48
Total Income	7588.58	11,605.18	7,015.43	4,117.82
Total Expenditure	7642.90	11,634.57	6,983.71	4002.53
Profit / (Loss) before Tax	46.13	1.27	288.32	115.29
Profit / (Loss) after Tax and prior period adjustments	63.75	2.81	273.26	76.66
Cash Profit	444.27	407.15	585.13	223.03
EPS	2.63	0.12	12.08	3.54
Book Value per share	142.57	140.41	143.47	129.66





Annexure H2

Financial Synopsis of BRL for last three financial years as per the audited statement of Accounts

Particulars	FY 2014-15 (Rs. in crores)	FY 2013-14 (Rs. in crores) (15 months)	CY 2012 (Rs. in crores)
Equity Paid up Capital	1,398.7	1,398.7	532.8
Reserves & Surplus	396.0	396.0	
Carry forward losses	(2,226.5)	(1,837.0)	(1,522.4)
Net worth	(431.9)	(42.4)	(989.6)
Miscellaneous Expenditure	-	-	-
Secured Loans	294.0	-	-
Unsecured Loans	96.4	183.0	326.3
Fixed Assets (incl. Capital work-in-progress)	177.9	143.5	183.9
Income from Operations	1,779.2	2,343.1	1,578.3
Total Income	1,785.4	2,748.4	1,581.6
Total Expenditure	2,174.9	3,063.1	2,119.7
Profit / (Loss) before Tax	(389.5)	(314.6)	(538.1)
Profit / (Loss) after Tax and prior period adjustments	(389.5)	(314.6)	(538.1)
Cash Profit	(345.4)	(253.9)	(501.5)
EPS	(6.7)	(5.4)	(10.2)
Book Value per share	-		

*Share Application money of Rs. 133 crs as on 31st Mar'15 has not been considered as part of Equity Share Capital.

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