FUTURE RETAIL

Introductory sub-table (I)(a)

Name of the Company: Future Retail L	imited (fka Pantaloon Retail (Inc	lia) Limited)	
Scrip Code, Name of the scrip, class o	f security: 570002(BSE), FRLDV	R (NSE), Class B shares (Series1)
Quarter ended : 30th September, 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group Held by public	0	-	
<i>,</i> ,			
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % or total no. or snares or the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0		
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 31,8 each	 58,304/- consisting of 15,929,152	Class B Shares (Series 1) of Rs. 2/-

				ng Shareholding Pat able (I)(a)				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized	Total shareh percentag number o	e of total	Shares Pledged or otherwise encumbered *	
				form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*10
(A)	Shareholding of Promoter and Promoter Group2							(0111/(10)-10
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	20489	20489	0.13	0.13	0	0.0
(b)	Central Government /	0	0	0	0.00	0.00	0	0.
(C)	State Government(s) Bodies Corporate	6	8518730	8518730	53.48	53.48	6634384	77.
(d)	Financial Institutions/	0	0	0	0.00	0.00	0	0.
(e)	Banks Any Others(Specify)	0	0	0	0.00	0.00	0	0.
.,								
	Sub Total(A)(1)	15	8539219	8539219	53.61	53.61	6634384	77.
2	Foreign							
а	Individuals (Non-Residents Individuals/	0	0	0	0.00	0.00	0	0.
	Foreign Individuals)							
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.
c d	Institutions Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.
e	Any Others(Specify)	0	0	0		0.00	0	0.
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	8539219	8539219	53.61	53.61	6634384	77.
(B)	Public shareholding							
1 (a)	Institutions Mutual Funds/UTI	2	11611	11611	0.07	0.07	0	0
(b)	Financial Institutions /	3	166342	166342	1.04	1.04		0
(c)	Banks Central Government /	0	0	0	0.00	0.00	0	0
	State Government(s)	-	-					
(d) (e)	Venture Capital Funds Insurance Companies	0	0 39560	0 39560	0.00	0.00	0	0.
(e) (f)	Foreign Institutional	3	95281	95281	0.25	0.25	0	0.
(g)	Investors Foreign Venture Capital	0	0	0	0.00	0.00	0	0.
	Investors	-	-					
(h) (i)	Qualified Foreign Investor Any Other (specify)	0	0	0	0.00	0.00	0	0.
(1)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	13	312794	312794	1.96	1.96	0	0
B 2	Non-institutions							
(a)	Bodies Corporate	383	2707339	2706879	17.00	17.00	0	0
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	16779	1575792	1463274	9.89	9.89	0	0.
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	2742015	2742015	17.21	17.21	0	0.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.
(d) (d-i)	Any Other (specify) Clearing Member	52	27699	27699	0.17	0.17	0	0.
(d-ii)	Non Resident Indians	209	23034	22834	0.15	0.15	0	0
(d-iii)	Directors & their Relatives (Independent Directors)	3	1260	1260	0.01	0.01	0	0
	Sub-Total (B)(2)	17436	7077139	6963961	44.43	44.43	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	17449	7389933	7276755	46.39	46.39	0	0
	TOTAL (A)+(B)	17464	15929152	15815974	100.00	100.00	6634384	41
(C)	Shares held by Custodians and against which Depository Receipts have been issued			-				
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.
2	Public	0	0	0			0	0.
	Sub-Total (C)	0	0	0		0	0	0.
	GRAND TOTAL	17464	15929152	15815974	100.00	100.00	6634384	41

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the shareholder	Details of S	Shares held	E	Encumbered share	es (*)	Details of	f warrants	Details of	convertible	Total shares
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
(1)	(11)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	share capital (XII)
(1)	(II) Kishore Bivani	(<i>III)</i> 1000	0.01	()		0.00					(///) 0.01
2	Gopikishan Biyani	1000	0.01	0		0.00		-	0	Ŧ	0.01
3	Laxminarayan Biyani	1000	0.01	0		0.00			0	Ŧ	0.01
4	Vijay Biyani	1000	0.01	0		0.00			0	0	0.01
5	Sunil Biyani	1000	0.01	0	0.00	0.00	0	0	0	0	0.01
6	Anil Biyani	1000	0.01	0	0.00	0.00	0	0	0	0	0.01
7	Rakesh Biyani	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
8	Ashni Biyani	12489	0.07	0	0.00	0.00	0		0	0	0.07
9	Vivek Biyani	1000	0.00	0	0100	0.00		0	0	0	0.00
10	Future Corporate Resources Limited	784921	4.93	777216	99.02	4.88	0	0	0	0	4.93
11	PIL Industries Limited	2927885	18.38	2150000	73.43	13.50	0	0	0	0	18.38
12	Manz Retail Private Limited	971756	6.10	200000	20.58	1.25	0	0	0	0	6.10
13	Gargi Developers Private Limited	2800000	17.58	2800000	100.00	17.58	0	0	0	0	17.58
14	RYKA Commercial Ventures Private Limited	707168	4.44	707168	100.00	4.44	0	0	0	0	4.44
15	Future Capital Investment Private Limited	327000	2.05	0	0.00	0.00	0	0	0	0	2.05
TOTAL		8539219	53.61	6634384	77.69	41.65	0	0	0	0	53.61

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

Sr. No.	Name of the shareholder	Number of shares held	total number of	Number of warrants held	f warrants As a % total number of warrants of the same	Number of convertible	convertible % w.r.t total number of convertible securities of	Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
			(A)+(B)+(C) indicated in Statement at para (I)(a) above}		class		the same class	as a % of diluted share capital
1	Prashant Jayantilal Patel	1054058	6.62	0	0	0	0	6.62
2	Ratnabali Capital Markets Limited	745410	4.68	0	0	0	0	4.68
3	Lata Bhanshali	600000	3.77	0	0	0	0	3.77
4	Roopchand Bhanshali	291250	1.83	0	0	0	0	1.83
5	Balashri Commercial Limited	283695	1.78	0	0	0	0	1.78
6	K. Girdharlal International Ltd.	227995	1.43	0	0	0	0	1.43
7	Akash Bhanshali	225000	1.41	0	0	0	0	1.41
8	Mangal Keshav Capital Limited	219535	1.38	0	0	0	0	1.38
9	Pankaj Jayantilal Patel	218759	1.37	0	0	0	0	1.37
10	Aadi Financial Advisors LLP	177000	1.11	0	0	0	0	1.11
TOTAL	ļ	4042702	25.38	0	0	0	0	25.38

Part of Shareholding Pattern as on 30th September, 2013

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Number of warrants	f warrants As a % total number of warrants of the same class	Number of convertible securities	convertible % w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Prashant Jayantilal Patel	1054058	6.62	0	0	0	0	6.62
TOTAL		1054058	6.62	0	0	0	0	6.62

(I)(d) <u>Statement showing details of locked-in shares</u>

Sr. No.	Name of the shareholder	in shares		Promoter / Promoter Group / Public
1	N.A	0	0.00	
TOTAL		0	0.00	

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Vo held in eac secur	h class of	Total Votings Rights (III+IV)	Total Voting Rights i.e. (V) 227,600,303 votes		
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	
(A)	Promoter and Promoter						
	Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family	-	15,367	15,367	0.01	0.01	
(b)	Central Government/ State Government(s)	-	-	-	-		
(c)	Bodies Corporate	10,10,03,940	63,89,047	10,73,92,987	47.18	47.18	
(d)	Financial Institutions/ Banks	-	-	0	-	-	
(e)	Any Others(Specify)	-	-	0	-	-	
	Sub Total(A)(1)	10,10,03,940	64,04,414	10,74,08,354	47.19	47.19	
(2)	Foreign						
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-		
(b)	Bodies Corporate	-	-	-	-		
(c)	Institutions	-	-	-	-		
(d)	Any Others(Specify)	-	-	-	-		
	Sub Total(A)(2)	-	-	-	-		
	Total Shareholding of Promoter and Promoter Group $(A) = (A)(1) \cdot (A)(2)$	10,10,03,940	64,04,414	10,74,08,354	47.19	47.19	
(B)	Group (A) = (A)(1)+ (A)(2) Public shareholding						
(1)	Institutions						
(1) (a)	Mutual Funds/UTI	23,28,045	8,708	23,36,753	1.02	1.02	
(a) (b)		60,68,305	1,24,757	61,93,062	2.72	2.72	
(c)	Financial Institutions ' Banks Central Government/ State Government(s)	-	-	-	-	2.11	
(d)	Venture Capital Funds	81,59,147	-	81,59,147	3.58	3.58	
(e)	Insurance Companies	24,13,649	29,670	24,43,319	1.07	1.07	
(f)	Foreign Institutional Investors	4,63,31,150	71,461	4,64,02,611	20.39	20.39	
(g)	Foreign Venture Capital Investors	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-		
	Sub-Total (B)(1)	6,53,00,296	2,34,596	6,55,34,892	28.78	28.78	
(2)	Non-institutions						
(a)	Bodies Corporate	3,16,67,474	20,30,504	3,36,97,978	14.81	14.8 ⁻	
(b)	Individuals: i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1,19,84,257	11,81,844	1,31,66,101	5.78	5.78	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	46,77,080	20,56,511	67,33,591	2.96	2.9	
(c)	Qualified Foreign Investors	-	-	-	-	· ·	
(d)	Any Other (specify)						
(d-i)	Clearing Member	8,33,142	20,774	8,53,916		0.38	
(d-ii)	Non Resident Indians	1,36,400	17,276	1,53,676		0.07	
(d-iii)	Directors & their Relatives (Independent Directors)	37,600	945	38,545		0.02	
(d-iv)	Trust	13,250	0	13,250	0.01	0.0	
(B)	Sub-Total (B)(2) Total Public Shareholding (B)= (B)(1)+(B)(2)	4,93,49,203 11,46,49,499	53,07,854 55,42,450	5,46,57,057 12,01,91,949	24.03 52.81	24.03 52.81	
	(<u>Б)(Т)+(Б)(2)</u> ТОТАL (A)+(В)	21,56,53,439	1,19.46.864	22,76,00,303	100.00	100.00	
			,,,	,. 0,00,000			
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-		