

I(a) Statement Showing Shareholding Pattern

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 570002(BSE), PRETAILDVR (NSE), Class B shares (Series1)			
Quarter ended: 31st March, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible Securities
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 31,858,304/- consisting of 15,929,152 Class B Shares (Series 1) of Rs. 2/- each		

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	10,836	10,836	0.07	0.07	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	3	7,396,857	7,396,857	46.43	46.43	200,000	2.70
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	12	7,407,693	7,407,693	46.50	46.50	200,000	2.70
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	12	7,407,693	7,407,693	46.50	46.50	200,000	2.70
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	15	673,124	673,124	4.23	4.23	-	-
(b)	Financial Institutions / Banks	3	166,342	166,342	1.04	1.04	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	4	1,211,972	1,211,972	7.61	7.61	-	-
(f)	Foreign Institutional Investors	17	1,575,537	1,575,537	9.89	9.89	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	39	3,626,975	3,626,975	22.77	22.77	-	-
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate	377	1,875,030	1,874,820	11.77	11.77	-	-
(b)	Individuals:							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	17,553	1,175,189	1,046,292	7.38	7.38	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	1,579,641	1,579,641	9.92	9.92	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
(c-i)	Clearing Member	56	240,611	240,611	1.51	1.51	-	-
(c-ii)	Directors & their Relatives	4	1,270	1,020	0.01	0.01	-	-
(c-iii)	Non Resident Indians	235	22,743	22,498	0.14	0.14	-	-
	Sub-Total (B)(2)	18,235	4,894,484	4,764,882	30.73	30.73	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	18,274	8,521,459	8,391,857	53.50	53.50	NA	NA
	TOTAL (A)+(B)	18,286	15,929,152	15,799,550	100.00	100.00	200,000	1.26
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	18,286	15,929,152	15,799,550	100.00	100.00	200,000	1.26

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Kishore Biyani	1,000	0.01	-	-	-
2	Gopikishan Biyani	1,000	0.01	-	-	-
3	Laxminarayan Biyani	1,000	0.01	-	-	-
4	Vijay Biyani	1,000	0.01	-	-	-
5	Sunil Biyani	1,000	0.01	-	-	-
6	Anil Biyani	1,000	0.00	-	-	-
7	Rakesh Biyani	1,000	0.00	-	-	-
8	Ashni Biyani	2,836	0.02	-	-	-
9	Vivek Biyani	1,000	0.00	-	-	-
10	Future Corporate Resources Limited	3,567,216	22.39	-	-	-
11	PIL Industries Limited (Formerly known as Pantaloon Industries Limited)	2,927,885	18.38	200,000	6.83	1.26
12	Manz Retail Private Limited	901,756	5.66	-	-	-
TOTAL		7,407,693	46.50	200,000	2.70	1.26

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	Birla Sun Life Insurance Company Ltd	1,172,412	7.36
2	Smallcap World Fund INC	551,250	3.46
3	Jay-Vijay Resources Pvt. Ltd.	313,499	1.97
4	Santosh Industries Limited	400,000	2.51
5	Janus Contrarian Fund	373,153	2.34
6	Lata Bhanshali	300,000	1.88
7	Roopchand Bhanshali	291,237	1.83
8	SBI Mutual Fund A/c - Magnum Monthly Income Plan	205,000	1.29
9	Jhunjhunwala Rekha Rakesh	210,589	1.32
10	Talma Chemical Industries Pvt Ltd	205,428	1.29
11	American Funds Insurance Series Global Small Capitalization Fund	200,000	1.26
12	Jainam Share Consultants Pvt. Ltd.	227,995	1.43
13	Blessings Mercantile Private Ltd.	164,757	1.03
	Total	4,615,320	28.97

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	N.A.	N.A.		
2	N.A.	N.A.		
	TOTAL			

II(a) Statement Showing details of depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)}
1	N.A.			
2	N.A.			
3	N.A.			
4	N.A.			
	Total			

II(b) Statement Showing holding of Depository Receipts (DRs), where underlying shares by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr No	Name of DR holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)}
1	N.A.	N.A.		
2	N.A.	N.A.		
3	N.A.	N.A.		
4	N.A.	N.A.		
	Total			

(III) (a) Statement Showing the voting pattern of shareholders
Equity Shares: Each Equity share carries 1 vote each
Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 202,735,454 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family		1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)				-	-
(c)	Bodies Corporate	90,362,248	739,686	91,101,934	44.94	44.94
(d)	Financial Institutions/ Banks					
(e)	Any Others(Specify)					
	Sub Total(A)(1)	90,362,248	740,769	91,103,017	44.94	44.94
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Others(Specify)					
	Sub Total(A)(2)					
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	90,362,248	740,769	91,103,017	44.94	44.94
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	14,997,430	67,313	15,064,743	7.43	7.43
(b)	Financial Institutions / Banks	4,884,863	16,634	4,901,497	2.42	2.42
(c)	Central Government/ State Government(s)					
(d)	Venture Capital Funds	5,117,151		5,117,151	2.52	2.52
(e)	Insurance Companies	8,574,284	121,197	8,695,481	4.29	4.29
(f)	Foreign Institutional Investors	48,488,158	157,554	48,645,712	23.99	23.99
(g)	Foreign Venture Capital Investors					
(h)	Any Other (specify)					
	Sub-Total (B)(1)	82,061,886	362,698	82,424,584	40.65	40.65
(2)	Non-institutions					
(a)	Bodies Corporate	14,626,582	187,503	14,814,085	7.31	7.31
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7,160,688	117,519	7,278,207	3.59	3.59
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,617,869	157,964	5,775,833	2.85	2.85
(c)	Any Other (specify)					
(c-i)	Clearing Member	1,158,285	24,061	1,182,346	0.58	0.58
(c-ii)	Non Resident Indians	117,145	2,274	119,419	0.06	0.06
(c-iii)	Directors & their Relatives	37,600	127	37,727	0.02	0.02
(c-iv)	Trust	236	0	236	0.00	0.00
	Sub-Total (B)(2)	28,718,405	489,448	29,207,853	14.41	14.41
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	110,780,291	852,146	111,632,437	55.06	55.06
	TOTAL (A)+(B)	201,142,539	1,592,915	202,735,454	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	201,142,539	1,592,915	202,735,454	100.00	100.00

For Pantaloon Retail (India) Limited

Deepak Tanna
Company Secretary