

Statement Showing Post Preferential Allotment Shareholding Pattern

Name of the Company : Pantaloons Retail (India) Limited

Scrip Code : 523574 / PANTALOONR

Date : 30/09/2009

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	85,076,986	74,076,986	48.79	48.79	21,373,015	25.12
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)	Partnership Firms	-	-	-	-	-	-	-
	Sub Total(A)(1)	6	85,076,986	74,076,986	48.79	48.79	21,373,015	25.12
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	6	85,076,986	74,076,986	48.79	48.79	21,373,015	25.12
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	70	15,392,005	15,392,005	8.83	8.83	-	-
(b)	Financial Institutions / Banks	9	5,903,345	5,903,345	3.39	3.39	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	0.00	0.00	-	-
(e)	Insurance Companies	14	1,734,917	1,734,917	0.99	0.99	-	-
(f)	Foreign Institutional Investors	56	36,578,037	36,578,037	20.97	20.97	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	149	59,608,304	59,608,304	34.18	34.18	-	-
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate	878	11,227,252	11,223,747	6.44	6.44	-	-
(b)	Individuals:							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	28,221	7,319,126	5,958,735	4.20	4.20	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	23	10,420,831	6,320,831	5.98	5.98	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
(c-i)	Clearing Member	342	456,684	456,684	0.26	0.26	-	-
(c-ii)	Non Resident Indians	363	269,738	267,738	0.15	0.15	-	-
(c-iii)	Directors & their Relatives (Independent Directors)	3	12,600	10,100	0.01	0.01	-	-
	Sub-Total (B)(2)	29,830	29,706,231	24,237,835	17.03	17.03	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	29,979	89,314,535	83,846,139	51.21	51.21	-	-
	TOTAL (A)+(B)	29,985	174,391,521	157,923,125	100.00	100.00	21,373,015	12.26
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	29,985	174,391,521	157,923,125	100.00	100.00	21,373,015	12.26

For Pantaloons Retail (India) Limited

Deepak Tanna  
Company Secretary

## (l)(b) Statement showing Shareholding of persons belonging to the category

"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (l)(a)
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)
1	PFH Entertainment Limited	44,897,140	25.75	1,727,785	3.85	0.99
2	Pantaloon Industries Limited	11,376,405	6.52	7,672,500	67.44	4.40
3	Varnish Trading Private Limited	11,897,490	6.82	9,972,730	83.82	5.72
4	Manz Retail Private Limited	2,303,495	1.32	2,000,000	86.82	1.15
5	Erudite Trading Private Limited	12,352,456	7.08	-	0.00	-
6	Chaste Investrade Private Limited	2,250,000	1.29	-	0.00	-
<b>TOTAL</b>		<b>85,076,986</b>	<b>48.79</b>	<b>21,373,015</b>	<b>25.12</b>	<b>12.26</b>

For Pantaloon Retail (India) Limited

Deepak Tanna  
Company Secretary

(l)(c) Statement showing Shareholding of persons belonging to the category  
 "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at
1	Bennett, Coleman and Company Limited	5,933,707	3.40
2	Smallcap World Fund INC	8,524,816	4.89
3	Janus Contrarian Fund	3,526,372	2.02
4	FID Funds (Mauritius) Ltd	4,131,720	2.37
5	Passport Capital LLC A/c Passport India Invt (Mauritius) Limited	4,494,685	2.58
6	American Fund Insurance Series Global Small Capitalization Fund	2,500,000	1.43
7	Life Insurance Corporation of India	2,469,914	1.42
8	Deutsche Securities Mauritius Ltd	1,954,361	1.12
9	The New Economy Fund	2,008,262	1.15
10	Dharmayug Investment Ltd	4,100,000	2.35
11	LIC of India - Market Plus	1,949,688	1.12
	<b>TOTAL</b>	<b>41,593,525</b>	<b>23.85</b>

For Pantaloon Retail (India) Limited

Deepak Tanna  
 Company Secretary

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Erudite Trading Private Limited	Promoter/Promoter Group	11,042,625	6.33
2	Chaste Investrade Private Limited	Promoter/Promoter Group	940,168	0.54
3	PFH Entertainment Ltd	Promoter/Promoter Group	17,142,500	9.83
4	Dharmayug Investment Ltd	Public	4,100,000	2.35
	<b>TOTAL</b>		<b>33,225,293</b>	<b>19.05</b>

For Pantaloon Retail (India) Limited

Deepak Tanna  
Company Secretary

II(a) Statement Showing details of depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)}
1	N.A.	-	-	-
2	N.A.	-	-	-
3	N.A.	-	-	-
4	N.A.	-	-	-
	Total	-	-	-

For Pantaloon Retail (India) Limited

Deepak Tanna  
Company Secretary

II(b) Statement Showing Holding of Depository Receipts (DRs), Where underlying shares are in excess of 1% of total number of shares

Sr No	Name of DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)}
1	N.A.	N.A.		
2	N.A.	N.A.		
3	N.A.	N.A.		
4	N.A.	N.A.		
	Total			

For Pantaloon Retail (India) Limited

Deepak Tanna  
Company Secretary

## (III) (a) Statement Showing the voting pattern of shareholders

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. 175,984,436 votes (VI)	
		Equity Shares	Class B Shares(Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>					
(1)	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	-	260,268	260,268	0.15	0.15
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	85,076,986	480,501	85,557,487	48.62	48.62
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
	<b>Sub Total(A)(1)</b>	<b>85,076,986</b>	<b>740,769</b>	<b>85,817,755</b>	<b>48.76</b>	<b>48.76</b>
(2)	<b>Foreign</b>					
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
zz	Any Others(Specify)	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)</b>	<b>85,076,986</b>	<b>740,769</b>	<b>85,817,755</b>	<b>48.76</b>	<b>48.76</b>
(B)	<b>Public shareholding</b>					
(1)	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	15,392,005	216,710	15,608,715	8.87	8.87
(b)	Financial Institutions / Banks	5,903,345	16,634	5,919,979	3.36	3.36
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	1,734,917	101,990	1,836,907	1.04	1.04
(f)	Foreign Institutional Investors	36,578,037	167,784	36,745,821	20.88	20.88
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>59,608,304</b>	<b>503,118</b>	<b>60,111,422</b>	<b>34.16</b>	<b>34.16</b>
(2)	<b>Non-institutions</b>					
(a)	Bodies Corporate	11,227,252	169,500	11,396,752	6.48	6.48
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7,319,126	98,923	7,418,049	4.22	4.22
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10,420,831	71,698	10,492,529	5.96	5.96
(c)	Any Other (specify)	-	-	-	-	-
(c-i)	Clearing Member	456,684	6,424	463,108	0.26	0.26
(c-ii)	Non Resident Indians	269,738	126	269,864	0.15	0.15
(c-iii)	Directors & their Relatives (Independent Directors)	12,600	2,357	14,957	0.01	0.01
	<b>Sub-Total (B)(2)</b>	<b>29,706,231</b>	<b>349,028</b>	<b>30,055,259</b>	<b>17.08</b>	<b>17.08</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>89,314,535</b>	<b>852,146</b>	<b>90,166,681</b>	<b>51.24</b>	<b>51.24</b>
	<b>TOTAL (A)+(B)</b>	<b>174,391,521</b>	<b>1,592,915</b>	<b>175,984,436</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>174,391,521</b>	<b>1,592,915</b>	<b>175,984,436</b>	<b>100.00</b>	<b>100.00</b>

For Pantaloon Retail (India) Limited

Deepak Tanna  
Company Secretary