

Introductory sub-table (I)(a)

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), PANTALOONR (NSE), Equity			
Quarter ended: 31st December, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 414,980,348/- consisting of 207,490,174 Equity shares of Rs.2/- each.		

Statement Showing Shareholding Pattern								
Table I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	92832786	92832786	44.74	44.74	61367419	66.11
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	3	92832786	92832786	44.74	44.74	61367419	66.11
2	Foreign							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	92832786	92832786	44.74	44.74	61367419	66.11
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	52	10180338	10180338	4.90	4.91	0	0.00
(b)	Financial Institutions/ Banks	9	3957299	3957299	1.91	1.91	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	2	10070739	10070739	4.85	4.85	0	0.00
(e)	Insurance Companies	7	11621463	11621463	5.60	5.60	0	0.00
(f)	Foreign Institutional Investors	81	48607402	48607402	23.43	23.43	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	151	84437241	84437241	40.69	40.69	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	1064	13625334	13622329	6.57	6.57	0	0.00
(b)	Individuals							
i	Individual shareholders holding nominal share capital up to Rs. 1 lakh	47901	9753123	8558132	4.70	4.70	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	24	5745333	5745333	2.77	2.77	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	393	936656	936656	0.45	0.45	0	0.00
(c-ii)	Non Resident Indians	308	121901	119901	0.06	0.06	0	0.00
(c-iii)	Directors & their Relatives (Independent Directors)	3	37600	37600	0.02	0.02	0	0.00
(c-iv)	Trust	2	200	200	0.00	0.00	0	0.00
	Sub-Total (B)(2)	49695	30220147	29020151	14.57	14.56	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	49846	114657388	113457392	55.26	55.26	0	0.00
	TOTAL (A)+(B)	49849	207490174	206290178	100.00	100.00	61367419	29.58
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	49849	207490174	206290178	100.00	100.00	61367419	29.58

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	81131521	39.10	51222419	63.14	24.69	0	0	0	0	39.10
2	PIL Industries Limited	11700265	5.64	10145000	86.71	4.89	0	0	0	0	5.64
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
											0.00
TOTAL		92832786	44.74	61367419	66.11	29.58	0	0	0	0	44.74

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Macquarie Bank Limited	14781865	7.12	0	0	0	0	7.12
2	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8159147	3.93	0	0	0	0	3.93
3	ICICI Prudential Life Insurance Company Ltd	7459780	3.60	0	0	0	0	3.60
4	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	4481444	2.16	0	0	0	0	2.16
5	Bennett, Coleman and Company Limited	4403212	2.12	0	0	0	0	2.12
6	Dharmayug Investment Limited	4100000	1.98	0	0	0	0	1.98
7	FID Funds (Mauritius) Ltd	3631720	1.75	0	0	0	0	1.75
8	ARTIO International Equity Fund	2931903	1.41	0	0	0	0	1.41
9	Life Insurance Corporation of India	2381290	1.15	0	0	0	0	1.15
10	Tradewinds Global All Cap Portfolio	2228000	1.07	0	0	0	0	1.07
TOTAL		54558361	26.29	0	0	0	0	26.29

For Pantaloon Retail (India) Limited

Deepak Tanna
Company Secretary

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Macquarie Bank Limited	14781865	7.12	0	0	0	0	7.12
TOTAL		14781865	7.12	0	0	0	0	7.12

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Future Corporate Resources Limited	16000000	7.71
TOTAL		16000000	7.71

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting		Total Votings Rights (III+IV)	Total Voting Rights i.e. (V)	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	92,832,786	740,686	93,573,472	44.75	44.75
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(1)	92,832,786	741,769	93,574,555	44.75	44.75
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	92,832,786	741,769	93,574,555	44.75	44.75
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	10,180,338	17,411	10,197,749	4.88	4.88
(b)	Financial Institutions / Banks	3,957,299	16,634	3,973,933	1.90	1.90
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	10,070,739	-	10,070,739	4.82	4.82
(e)	Insurance Companies	11,621,463	87,794	11,709,257	5.60	5.60
(f)	Foreign Institutional Investors	48,607,402	62,851	48,670,253	23.28	23.28
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	84,437,241	184,690	84,621,931	40.48	40.48
(2)	Non-institutions					
(a)	Bodies Corporate	13,625,334	254,087	13,879,421	6.64	6.64
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9,753,123	211,919	9,965,042	4.76	4.76
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,745,333	197,192	5,942,525	2.84	2.84
(c)	Any Other (specify)					
(c-i)	Clearing Member	936,656	811	937,467	0.45	0.45
(c-ii)	Non Resident Indians	121,901	2,320	124,221	0.06	0.06
(c-iii)	Directors & their Relatives	37,600	127	37,727	0.02	0.02
(c-iv)	Trust	200	0	200	0.00	0.00
	Sub-Total (B)(2)	30,220,147	666,456	30,886,603	14.77	14.77
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	114,657,388	851,146	115,508,534	55.25	55.25
	TOTAL (A)+(B)	207,490,174	1,592,915	209,083,089	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	207,490,174	1,592,915	209,083,089	100.00	100.00