

Introductory sub-table (I)(a)

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), PANTALOONR (NSE), Equity			
Post Shareholding Pattern: 6th June, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 431,306,878/- consisting of 215,653,439 Equity shares of Rs.2/- each.		

Statement Showing Shareholding Pattern								
Table I(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	94145418	94145418	43.66	43.66	64192846	68.18
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>3</b>	<b>94145418</b>	<b>94145418</b>	<b>43.66</b>	<b>43.66</b>	<b>64192846</b>	<b>68.18</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>94145418</b>	<b>94145418</b>	<b>43.66</b>	<b>43.66</b>	<b>64192846</b>	<b>68.18</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	46	9238376	9238376	4.28	4.28	0	0.00
(b)	Financial Institutions / Banks	9	4408544	4408544	2.05	2.05	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	2	10070739	10070739	4.67	4.67	0	0.00
(e)	Insurance Companies	13	1388090	1388090	0.64	0.64	0	0.00
(f)	Foreign Institutional Investors	61	47920410	47920410	22.22	22.22	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>131</b>	<b>73026159</b>	<b>73026159</b>	<b>33.86</b>	<b>33.86</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	1060	27912429	19746159	12.94	12.94	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	47069	10525135	9344259	4.88	4.88	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	38	8698535	8698535	4.03	4.03	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	378	1191402	1191402	0.55	0.55	0	0.00
(c-ii)	Non Resident Indians	313	106561	104561	0.05	0.05	0	0.00
(c-iii)	Directors & their Relatives (Independent Directors)	3	37600	37600	0.02	0.02	0	0.00
(c-iv)	Trust	3	10200	10200	0.01	0.01	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>48864</b>	<b>48481862</b>	<b>39132716</b>	<b>22.48</b>	<b>22.48</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>48995</b>	<b>121508021</b>	<b>112158875</b>	<b>56.34</b>	<b>56.34</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>48998</b>	<b>215653439</b>	<b>206304293</b>	<b>100.00</b>	<b>100.00</b>	<b>64192846</b>	<b>29.77</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>48998</b>	<b>215653439</b>	<b>206304293</b>	<b>100.00</b>	<b>100.00</b>	<b>64192846</b>	<b>29.77</b>

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	82032726	38.04	53636419	65.38	24.87	0	0	0	0	38.04
2	PIL Industries Limited	12111692	5.62	10556427	87.16	4.90	0	0	0	0	5.62
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
											0.00
<b>TOTAL</b>		<b>94145418</b>	<b>43.66</b>	<b>64192846</b>	<b>68.18</b>	<b>29.77</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>43.66</b>

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	19964335	9.26	0	0	0	0	9.26
2	Macquarie Bank Limited	4781865	2.22	0	0	0	0	2.22
3	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8159147	3.78	0	0	0	0	3.78
4	Bennett,Coleman and Company Limited	12566477	5.83	0	0	0	0	5.83
5	Dharmayug Investment Limited	4100000	1.90	0	0	0	0	1.90
6	MKCP Institutional Investor (Mauritius) Limited	9216226	4.27	0	0	0	0	4.27
7	Life Insurance Corporation of India	2670150	1.24	0	0	0	0	1.24
8	Jhunjunwala Rekha Rakesh	2405895	1.12	0	0	0	0	1.12
<b>TOTAL</b>		<b>63864095</b>	<b>29.61</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>29.61</b>

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd./c arisaig India Fund Ltd.	19964335	9.26	0	0	0	0	9.26
2	Bennett,Coleman and Company Limited	12566477	5.83	0	0	0	0	5.83
<b>TOTAL</b>		<b>32530812</b>	<b>15.08</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15.08</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Future Corporate Resources Limited	5000000	2.32
2	Bennett,Coleman and Company Limited	12566477	5.83
<b>TOTAL</b>		<b>17566477</b>	<b>8.15</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>



Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 227,600,303 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	-	8,127	8,127	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	94,145,418	5,555,143	99,700,561	43.81	43.81
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	<b>Sub Total(A)(1)</b>	<b>94,145,418</b>	<b>5,563,270</b>	<b>99,708,688</b>	<b>43.81</b>	<b>43.81</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)</b>	<b>94,145,418</b>	<b>5,563,270</b>	<b>99,708,688</b>	<b>43.81</b>	<b>43.81</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	9,238,376	35,230	9,273,606	4.07	4.07
(b)	Financial Institutions / Banks	4,408,544	126,219	4,534,763	1.99	1.99
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	10,070,739	-	10,070,739	4.42	4.42
(e)	Insurance Companies	1,388,090	19,973	1,408,063	3.41	3.41
(f)	Foreign Institutional Investors	47,920,410	35,461	47,955,871	21.07	21.07
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>73,026,159</b>	<b>216,883</b>	<b>73,243,042</b>	<b>37.10</b>	<b>37.10</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	27,912,429	2,714,455	30,626,884	13.46	13.46
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	10,525,135	1,684,151	12,209,286	5.36	5.36
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8,698,535	1,718,532	10,417,067	4.58	4.58
(c)	Any Other (specify)					
(c-i)	Clearing Member	1,191,402	32,911	1,224,313	0.54	0.54
(c-ii)	Non Resident Indians	106,561	15,717	122,278	0.05	0.05
(c-iii)	Directors & their Relatives	37,600	945	38,545	0.02	0.02
(c-iv)	Trust	10,200	0	10,200	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>48,481,862</b>	<b>6,166,711</b>	<b>54,648,573</b>	<b>24.01</b>	<b>24.01</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>121,508,021</b>	<b>6,383,594</b>	<b>127,891,615</b>	<b>61.11</b>	<b>61.11</b>
	<b>TOTAL (A)+(B)</b>	<b>215,653,439</b>	<b>11,946,864</b>	<b>227,600,303</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>215,653,439</b>	<b>11,946,864</b>	<b>227,600,303</b>	<b>100.00</b>	<b>100.00</b>