

Introductory sub-table (I)(a)

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), PANTALONR (NSE), Equity			
Quarter ended: 31st March, 2012			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Total paid-up capital is Rs. 414,980,348/- consisting of 207,490,174 Equity shares of Rs.2/- each.</b>		

Statement Showing Shareholding Pattern								
Table I(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	92832786	92832786	44.74	44.74	62369419	67.18
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>3</b>	<b>92832786</b>	<b>92832786</b>	<b>44.74</b>	<b>44.74</b>	<b>62369419</b>	<b>67.18</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>92832786</b>	<b>92832786</b>	<b>44.74</b>	<b>44.74</b>	<b>62369419</b>	<b>67.18</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	41	8343834	8343834	4.02	4.02	0	0.00
(b)	Financial Institutions / Banks	10	4118299	4118299	1.99	1.99	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	2	10070739	10070739	4.85	4.85	0	0.00
(e)	Insurance Companies	15	7137802	7137802	3.44	3.44	0	0.00
(f)	Foreign Institutional Investors	73	47793204	47793204	23.03	23.03	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>141</b>	<b>77463878</b>	<b>77463878</b>	<b>37.33</b>	<b>37.33</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	1038	17136590	17133585	8.26	8.26	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	52940	11136723	9951337	5.37	5.37	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	27	6118623	6118623	2.95	2.95	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	426	2635173	2635173	1.27	1.27	0	0.00
(c-ii)	Non Resident Indians	317	108601	106601	0.05	0.05	0	0.00
(c-iii)	Directors & their Relatives (Independent Directors)	3	37600	37600	0.02	0.02	0	0.00
(c-iv)	Trust	3	20200	20200	0.01	0.01	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>54754</b>	<b>37193510</b>	<b>36003119</b>	<b>17.93</b>	<b>17.93</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>54895</b>	<b>114657388</b>	<b>113466997</b>	<b>55.26</b>	<b>55.26</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>54898</b>	<b>207490174</b>	<b>206299783</b>	<b>100.00</b>	<b>100.00</b>	<b>62369419</b>	<b>30.06</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>54898</b>	<b>207490174</b>	<b>206299783</b>	<b>100.00</b>	<b>100.00</b>	<b>62369419</b>	<b>30.06</b>

(\* Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	81131521	39.10	52224419	64.37	25.17	0	0	0	0	39.10
2	PIL Industries Limited	11700265	5.64	10145000	86.71	4.89	0	0	0	0	5.64
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>92832786</b>	<b>44.74</b>	<b>62369419</b>	<b>67.18</b>	<b>30.06</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>44.74</b>

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd./A/c arisaig India Fund Ltd.	12440052	6.00	0	0	0	0	6.00
2	Macquarie Bank Limited	10381865	5.00	0	0	0	0	5.00
3	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8159147	3.93	0	0	0	0	3.93
4	ICICI Prudential Life Insurance Company Ltd	4446423	2.14	0	0	0	0	2.14
5	Bennett, Coleman and Company Limited	4403212	2.12	0	0	0	0	2.12
6	Dharmayug Investment Limited	4100000	1.98	0	0	0	0	1.98
7	MKCP Institutional Investor (Mauritius) Limited	4045212	1.95	0	0	0	0	1.95
8	FID Funds (Mauritius) Ltd	3631720	1.75	0	0	0	0	1.75
9	Relaince Capital Trustee Co. Ltd. - A/c Reliancearbitrage Advantage Fund	3007500	1.45	0	0	0	0	1.45
10	Life Insurance Corporation of India	2670150	1.29	0	0	0	0	1.29
11	Jhunjhunwala Rekha Rakesh	2405895	1.16	0	0	0	0	1.16
12	Tradewinds Global All Cap Portfolio	2228000	1.07	0	0	0	0	1.07
<b>TOTAL</b>		<b>61919176</b>	<b>29.84</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>29.84</b>

**(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd./c arisaig India Fund Ltd.	12440052	6.00	0	0	0	0	6.00
2	Macquarie Bank Limited	10381865	5.00	0	0	0	0	5.00
<b>TOTAL</b>		<b>22821917</b>	<b>11.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11.00</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Future Corporate Resources Limited	16000000	7.71
<b>TOTAL</b>		<b>16000000</b>	<b>7.71</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
<b>TOTAL</b>			0	0.00



Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 209,083,089 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	-	1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	92,832,786	740,686	93,573,472	44.75	44.75
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	<b>Sub Total(A)(1)</b>	<b>92,832,786</b>	<b>741,769</b>	<b>93,574,555</b>	<b>44.75</b>	<b>44.75</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)</b>	<b>92,832,786</b>	<b>741,769</b>	<b>93,574,555</b>	<b>44.75</b>	<b>44.75</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	8,343,834	17,411	8,361,245	4.00	4.00
(b)	Financial Institutions' Banks	4,118,299	16,634	4,134,933	1.98	1.98
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	10,070,739	-	10,070,739	4.82	4.82
(e)	Insurance Companies	7,137,802	2,663	7,140,465	3.41	3.41
(f)	Foreign Institutional Investors	47,793,204	58,502	47,851,706	22.89	22.89
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>77,463,878</b>	<b>95,210</b>	<b>77,559,088</b>	<b>37.10</b>	<b>37.10</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	17,136,590	284,538	17,421,128	8.33	8.33
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	11,136,723	229,628	11,366,351	5.44	5.44
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6,118,623	234,599	6,353,222	3.04	3.04
(c)	Any Other (specify)	-	-	-	-	-
(c-i)	Clearing Member	2,635,173	4,709	2,639,882	1.26	1.26
(c-ii)	Non Resident Indians	108,601	2,336	110,937	0.05	0.05
(c-iii)	Directors & their Relatives	37,600	126	37,726	0.02	0.02
(c-iv)	Trust	20,200	0	20,200	0.01	0.01
	<b>Sub-Total (B)(2)</b>	<b>37,193,510</b>	<b>755,936</b>	<b>37,949,446</b>	<b>18.15</b>	<b>18.15</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>114,657,388</b>	<b>851,146</b>	<b>115,508,534</b>	<b>55.25</b>	<b>55.25</b>
	<b>TOTAL (A)+(B)</b>	<b>207,490,174</b>	<b>1,592,915</b>	<b>209,083,089</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued					
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>207,490,174</b>	<b>1,592,915</b>	<b>209,083,089</b>	<b>100.00</b>	<b>100.00</b>