

FUTURE RETAIL

10 April, 2013

To

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 523574 / 570002 (DVR)

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Scrip Symbol: PANTALOONR / PRETAILDVR (DVR)

Dear Sirs / Madam,

Sub: Application under Clause 24 (f) of the Listing Agreement for the proposed Scheme of Amalgamation of Future Value Retail Limited ("FVRL" or "the Transferor Company") with Future Retail Limited (formerly known as Pantaloon Retail (India) Limited) ("FRL" or "the Transferee Company") and their respective Shareholders and Creditors.

Ref: SEBI Circular no. CIR/CFD/DIL/5/2013 ("Circular") dated February 4, 2013 dealing with revised requirements of the Stock Exchanges and Listed Companies on a Scheme of Amalgamation under the Companies Act, 1956.

This is with reference to the information/ documents filed with you vide our letter dated March 18, 2013 as required under SEBI Circular no. CIR/CFD/DIL/5/2013 ("Circular") dated February 4, 2013 and subsequent information / documents sought by you from time to time.

As stated in our letter dated 18 March, 2013, we hereby submit the Complaints Report containing details of complaints/ comments on the Scheme of Amalgamation (annexed hereto as Annexure I)

The soft copy of the Complaints Report has been separately sent to you by e-mail. We have also uploaded the Complaints Report on our website under the following link:

<http://www.futureretail.co.in/investors/Scheme-under-consideration.html>

We request you to kindly upload the same on your website as required under clause 5.15 of the Circular.

If you require any further clarifications/ information, we would be happy to provide the same.

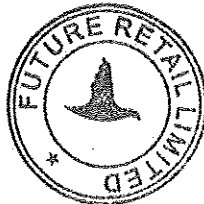
Thanking You,

Yours Sincerely,

For Future Retail Limited,



Deepak Tanna
Company Secretary



Encl: As above

Future Retail Limited

Registered Office: Knowledge House, Shyamnagar, Off JV Link Road, Jogeshwari E, Mumbai 400 060
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