

March 19, 2022

To,  
Corporate Relationship Department (CRD)  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex  
Bandra (East),  
Mumbai - 400 051

**Scrip Code: 523574 / 570002**

**Scrip Symbol: FEL / FELDVR**

**Debt Scrip Code: 954328-30-40-43 / 955101-141-373-456-749-750-957-958 / 956012-13 / 956243-268-69 / 956310-11 / 956954-55 / 957077-263-264-711-712-713 / 957875-76-89 / 958303-04 / 958501-502-841-842**

Dear Sir / Madam,

**Sub.: Notice of National Company Law Tribunal (NCLT) convened Meeting of Secured Creditors of the Future Enterprises Limited ("the Company")**

We refer to the Composite Scheme of Arrangement between Future Consumer Limited ("the Transferor Company 1"), Future Lifestyle Fashions Limited ("Transferor Company 2"), Future Market Networks Limited ("Transferor Company 3"), Future Retail Limited ("Transferor Company 4"), Future Supply Chain Solutions Limited ("Transferor Company 5"), Futurebazaar India Limited ("Transferor Company 6"), Acute Retail Infra Private Limited ("Transferor Company 7"), Basuti Sales and Trading Private Limited ("Transferor Company 8"), Brattle Foods Private Limited ("Transferor Company 9"), Chirag Operating Lease Co. Private Limited ("Transferor Company 10"), Hare Krishna Operating Lease Private Limited ("Transferor Company 11"), Nice Texcot Trading & Agency Private Limited ("Transferor Company 12"), Nishta Mall Management Company Private Limited ("Transferor Company 13"), Ojas Tradelease and Mall Management Private Limited ("Transferor Company 14"), Precision Realty Developers Private Limited ("Transferor Company 15"), Rivaaz Trade Ventures Private Limited ("Transferor Company 16"), Syntex Trading & Agency Private Limited ("Transferor Company 17"), Taquito Lease Operators Private Limited ("Transferor Company 18"), Unique Malls Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferee Company" or "FEL") & their respective shareholders and creditors ("Part 1") And Future Enterprises Limited ("FEL") and Reliance Retail Ventures Limited ("RRVL") & their respective shareholders and creditors ("Part 2") And Future Enterprises Limited ("FEL") and Reliance Retail and Fashion Lifestyle Limited ("RRVL WOS") & their respective shareholders and creditors ("Part 3") ('the Scheme' or 'this Scheme').

Further to our letter dated 28th February, 2022 and 7th March, 2022, and in compliance with Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that pursuant to Order of Hon'ble NCLT dated 28th February, 2022, the meeting of Secured Creditors is scheduled on Thursday, 21st April, 2022 at 04:30 p.m. through video conferencing ("**VC**") / other audio-visual means ("**OAVM**") in connection with the consideration and approval of the Scheme.

We enclose herewith copy Addendum Notice (to the Original Notice dated 8th October, 2021) of above scheduled Meeting.

**Future Enterprises Limited**

Regd. Off.: Knowledge House, Shyam Nagar, Off Jogeshwari - Vikhroli Link Road, Jogeshwari (East), Mumbai - 400 060  
P +91 22 4055 2200, [www.felindia.in](http://www.felindia.in) CIN L52399MH1987PLC044954

The details for e-voting and time period for the remote e-voting of the aforesaid Meeting are as under:

Particulars	Meeting of Secured Creditors
Remote e-voting start date and time	Monday, 18th April, 2022 (from 09:00 a.m.)
Remote e-voting end date and time	Wednesday, 20th April, 2022 (till 05:00 p.m.)

The necessary details as required are provided in the Addendum Notice as being circulated to the concerned Secured Creditors as directed by NCLT is also available on the website of the Company at [www.felindia.in](http://www.felindia.in).

You are kindly requested to take the same on you record.

Thanking you,

Yours faithfully,

**For Future Enterprises Limited**



**Deepak Tanna**  
**Company Secretary**

Encl. : As above

