

FUTURE RETAIL

Introductory sub-table (I)(a)

Name of the Company: Future Retail Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), FRL (NSE), Equity			
Quarter ended : 31st December, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 47,80,37,908/- consisting of 23,90,18,954 Equity shares of Rs.2/- each. (Please see Note below)		

NOTE 1

In the above paid up capital, 1500 Optionally Convertible Debentures (OCDs Series 2) issued pursuant to the Scheme of Amalgamation, for merger of Future Value Retail Limited with the Company, becoming effective on 11th February, 2014, have not been considered as the conversion price of these securities would be determinable on 15th December, 2015 for OCDs Series 2. Further, as per terms of issue, these securities may be redeemed based on certain events.

It is also to be noted that 1000 OCDs Series 1 have already been redeemed as on December 30, 2014.

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	111990396	111990396	46.85	46.85	75425962	67.35
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	4	111990396	111990396	46.85	46.85	75425962	67.35
2	Foreign							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	111990396	111990396	46.85	46.85	75425962	67.35
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	4	1715178	1715178	0.72	0.72	0	0.00
(b)	Financial Institutions / Banks	9	7878272	7878272	3.30	3.30	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	1	754074	754074	0.32	0.32	0	0.00
(e)	Insurance Companies	2	99500	99500	0.04	0.04	0	0.00
(f)	Foreign Institutional Investors	62	44247944	44247944	18.51	18.51	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-)	Foreign Portfolio Investor	2	69596	69596	0.03	0.03	0	0.00
	Sub-Total (B)(1)	80	54764564	54764564	22.92	22.92	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	769	45301470	45298465	18.96	18.96	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to ₹ 1 lakh	45941	12121295	11094179	5.07	5.07	0	0.00
II	Individual shareholders holding nominal share capital in excess of ₹ 1 lakh	23	12072649	12072649	5.05	5.05	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	375	2180758	2180758	0.91	0.91	0	0.00
(d-ii)	Non Resident Indians	349	265022	263022	0.11	0.11	0	0.00
(d-iii)	Directors & their Relatives (Independent Directors)	1	10000	10000	0.00	0.00	0	0.00
(d-iv)	Trust	3	312800	312800	0.13	0.13	0	0.00
	Sub-Total (B)(2)	47461	72263994	71231873	30.23	30.23	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	47541	127028558	125996437	53.15	53.15	0	0.00
	TOTAL (A)+(B)	47545	239018954	237986833	100.00	100.00	75425962	31.56
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	47545	239018954	237986833	100.00	100.00	75425962	31.56

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Future Corporate Resources Limited	96982400	40.58	62641640	64.59	26.21	0	0	0	0.00	40.57
2	PIL Industries Limited	14677448	6.14	12454774	84.86	5.21	0	0	0	0	6.14
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
4	RYKA Commercial Ventures Private Limited	329548	0.14	329548	100.00	0.14	0	0	0	0	0.14
TOTAL		111990396	46.85	75425962	67.35	31.56	0	0	0	0.00	46.85

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Limited	20137118	8.42	0	0	0	0	8.42
2	Brand Equity Treaties Limited	15384615	6.44	0	0	0	0	6.44
3	Bennett, Coleman and Company Limited	12548739	5.25	0	0	0	0	5.25
4	Copthall Mauritius Investment Limited	6619003	2.77	0	0	0	0	2.77
5	Laxmi Shivanand Mankekar	5830821	2.44	0	0	0	0	2.44
6	Counseled Mercantile Private Limited	5025990	2.10	0	0	0	0	2.10
7	Life Insurance Corporation of India	4970150	2.08	0	0	0	0	2.08
8	Shivanand Shankar Mankekar	4100000	1.72	0	0	0	0	1.72
9	Morgan Stanley Asia (Singapore) Pte	2722102	1.14	0	0	0	0	1.14
10	MV SCIF Mautitius	2554768	1.07	0	0	0	0	1.07
11	General Insurance Corporation of India	2500000	1.05	0	0	0	0	1.04
TOTAL		82393306	34.47	0	0	0	0	34.47

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Ltd.	20137118	8.43	0	0	0	0	8.43
2	Bennett, Coleman and Company Limited [PAC: Vardhman Publishers Limited, Dharmayug Investments Limited and Brand Equity Treaties Limited]	32033354	13.40	0	0	0	0	13.40
TOTAL		52170472	21.83	0	0	0	0	21.83

(I)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	47978760	20.07	Promoter Group
2	Brand Equity Treaties Limited	15384615	6.44	Bodies Corporate
TOTAL		63363375	26.51	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 25,09,65,818 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	31,158	31,158	0.01	0.01
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	11,19,90,396	63,96,659	11,83,87,055	47.17	47.17
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	11,19,90,396	64,27,817	11,84,18,213	47.18	47.18
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	11,19,90,396	64,27,817	11,84,18,213	47.18	47.18
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	17,15,178	38	17,15,216	0.68	0.68
(b)	Financial Institutions/ Banks	78,78,272	1,24,808	80,03,080	3.19	3.19
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	7,54,074	-	7,54,074	0.30	0.30
(e)	Insurance Companies	99,500	27,473	1,26,973	0.05	0.05
(f)	Foreign Institutional Investors	4,42,47,944	1,11,562	4,43,59,506	17.68	17.68
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-
(i - i)	Foreign Portfolio Investor	69,596	-	69,596	0.03	0.03
	Sub-Total (B)(1)	5,47,64,564	2,63,881	5,50,28,445	21.93	21.93
(2)	Non-institutions					
(a)	Bodies Corporate	4,53,01,470	16,63,720	4,69,65,190	18.71	18.71
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	1,21,21,295	12,94,409	1,34,15,704	5.35	5.35
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1,20,72,649	20,28,575	1,41,01,224	5.62	5.62
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
(d-i)	Clearing Member	21,80,758	2,55,430	24,36,188	0.97	0.97
(d-ii)	Non Resident Indians	2,65,022	12,282	2,77,304	0.11	0.11
(d-iii)	Directors & their Relatives (Independent Directors)	10,000	750	10,750	0.01	0.01
(d-iv)	Trust	3,12,800	0	3,12,800	0.12	0.12
	Sub-Total (B)(2)	7,22,63,994	52,55,166	7,75,19,160	30.89	30.89
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	12,70,28,558	55,19,047	13,25,47,605	52.82	52.82
	TOTAL (A)+(B)	23,90,18,954	1,19,46,864	25,09,65,818	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	23,90,18,954	1,19,46,864	25,09,65,818	100.00	100.00