

I(a) Statement Showing Shareholding Pattern

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 570002(BSE), PRETAILDVR (NSE), Class B shares (Series1)			
Quarter ended: 31st December, 2010			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible Securities
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 31,858,304/- consisting of 15,929,152 Class B Shares (Series 1) of Rs. 2/- each		

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	10,836	10,836	0.07	0.07	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	3	7,396,857	7,396,857	46.43	46.43	200,000	2.70
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	12	7,407,693	7,407,693	46.50	46.50	200,000	2.70
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	12	7,407,693	7,407,693	46.50	46.50	200,000	2.70
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	14	874,015	874,015	5.49	5.49	-	-
(b)	Financial Institutions / Banks	3	166,342	166,342	1.04	1.04	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	4	871,878	871,878	5.47	5.47	-	-
(f)	Foreign Institutional Investors	20	1,622,138	1,622,138	10.19	10.19	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	41	3,534,373	3,534,373	22.19	22.19	-	-
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate	384	1,995,330	1,994,870	12.52	12.52	-	-
(b)	Individuals:							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	17,763	1,041,435	911,608	6.54	6.54	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	1,919,886	1,919,886	12.05	12.05	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
(c-i)	Clearing Member	54	7,586	7,586	0.05	0.05	-	-
(c-ii)	Directors & their Relatives	4	1,270	1,020	0.01	0.01	-	-
(c-iii)	Non Resident Indians	239	21,579	21,334	0.14	0.14	-	-
	Sub-Total (B)(2)	18,455	4,987,086	4,856,304	31.31	31.31	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	18,496	8,521,459	8,390,677	53.50	53.50	NA	NA
	TOTAL (A)+(B)	18,508	15,929,152	15,798,370	100.00	100.00	200,000	1.26
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	18,508	15,929,152	15,798,370	100.00	100.00	200,000	1.26

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Kishore Biyani	1,000	0.01	-	-	-
2	Gopikishan Biyani	1,000	0.01	-	-	-
3	Laxminarayan Biyani	1,000	0.01	-	-	-
4	Vijay Biyani	1,000	0.01	-	-	-
5	Sunil Biyani	1,000	0.01	-	-	-
6	Anil Biyani	1,000	0.00	-	-	-
7	Rakesh Biyani	1,000	0.00	-	-	-
8	Ashni Biyani	2,836	0.02	-	-	-
9	Vivek Biyani	1,000	0.00	-	-	-
10	Future Corporate Resources Limited	3,567,216	22.39	-	-	-
11	PIL Industries Limited (Formerly known as Pantaloon Industries Limited)	2,927,885	18.38	200,000	6.83	1.26
12	Manz Retail Private Limited	901,756	5.66	-	-	-
TOTAL		7,407,693	46.50	200,000	2.70	1.26

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	Birla Sun Life Insurance Company Ltd	832,318	5.23
2	Smallcap World Fund INC	551,250	3.46
3	Jay-Vijay Resources Pvt. Ltd.	449,021	2.82
4	Santosh Industries Limited	400,000	2.51
5	Janus Contrarian Fund	382,259	2.40
6	Lata Bhanshali	300,000	1.88
7	Roopchand Bhanshali	291,237	1.83
8	SBI Mutual Fund A/c - Magnum Global Fund	223,343	1.40
9	Jhunjhunwala Rekha Rakesh	210,589	1.32
10	Talma Chemical Industries Pvt Ltd	205,428	1.29
11	American Funds Insurance Series Global Small Capitalization Fund	200,000	1.26
12	Vivek Mehrotra	256,896	1.61
13	Paragkumar Kishorkumar Shah	227,995	1.43
14	Blessungs Mercantile Private Ltd.	164,757	1.03
	Total	4,695,093	29.47

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	N.A.	N.A.		
2	N.A.	N.A.		
	TOTAL			

II(a) Statement Showing details of depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)}
1	N.A.			
2	N.A.			
3	N.A.			
4	N.A.			
	Total			

II(b) Statement Showing holding of Depository Receipts (DRs), where underlying shares by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr No	Name of DR holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)}
1	N.A.	N.A.		
2	N.A.	N.A.		
3	N.A.	N.A.		
4	N.A.	N.A.		
	Total			

(III) (a) Statement Showing the voting pattern of shareholders

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 202,735,454 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	90,076,986	739,686	90,816,672	44.80	44.80
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(1)	90,076,986	740,769	90,817,755	44.80	44.80
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	90,076,986	740,769	90,817,755	44.80	44.80
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	17,328,025	87,401	17,415,426	8.59	8.59
(b)	Financial Institutions / Banks	5,642,224	16,634	5,658,858	2.79	2.79
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	5,176,936	-	5,176,936	2.55	2.55
(e)	Insurance Companies	8,615,790	87,188	8,702,978	4.29	4.29
(f)	Foreign Institutional Investors	49,025,291	162,214	49,187,505	24.26	24.26
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	85,788,266	353,437	86,141,703	42.48	42.48
(2)	Non-institutions					
(a)	Bodies Corporate	12,055,787	199,533	12,255,320	6.04	6.04
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6,645,812	104,143	6,749,955	3.33	3.33
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,425,639	191,989	5,617,628	2.77	2.77
(c)	Any Other (specify)					
(c-i)	Clearing Member	1,002,036	759	1,002,795	0.50	0.50
(c-ii)	Non Resident Indians	110,077	2,158	112,235	0.06	0.06
(c-iii)	Directors & their Relatives	37,600	127	37,727	0.02	0.02
(c-iv)	Trust	236	0	236	0.00	0.00
(c-v)	Foreign National	100	0	100	0.00	0.00
	Sub-Total (B)(2)	25,277,287	498,709	25,775,996	12.72	12.72
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	111,065,553	852,146	111,917,699	55.20	55.20
	TOTAL (A)+(B)	201,142,539	1,592,915	202,735,454	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	201,142,539	1,592,915	202,735,454	100.00	100.00

For Pantaloon Retail (India) Limited

Deepak Tanna
Company Secretary