

Introductory sub-table (I)(a)

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 570002(BSE), PRETAILDVR (NSE), Class B shares (Series1)			
Quarter ended: 31st December, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	AS a % of total no. of partly paid-up shares	AS a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	AS a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 31,858,304/- consisting of 15,929,152 Class B Shares (Series 1) of Rs. 2/- each		

Statement Showing Shareholding Pattern								
Table I(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	10836	10836	0.07	0.07	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	7406857	7406857	46.50	46.50	3000000	40.50
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	13	7417693	7417693	46.57	46.57	3000000	40.44
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	7417693	7417693	46.57	46.57	3000000	40.44
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	5	174113	174113	1.09	1.09	0	0.00
(b)	Financial Institutions / Banks	3	166342	166342	1.04	1.04	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	4	877935	877935	5.51	5.51	0	0.00
(f)	Foreign Institutional Investors	14	628509	628509	3.95	3.95	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	26	1846899	1846899	11.59	11.59	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	410	2540871	2540411	15.95	15.95	0	0.00
(b)	Individuals				0.00	0.00	0	0.00
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	18227	2119185	1993622	13.30	13.30	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	1971919	1971919	12.38	12.38	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	59	8111	8111	0.05	0.05	0	0.00
(c-ii)	Non Resident Indians	230	23204	22959	0.15	0.15	0	0.00
(c-iii)	Directors & their Relatives (Independent Directors)	4	1270	1270	0.01	0.01	0	0.00
	Sub-Total (B)(2)	18944	6664560	6538292	41.84	41.84	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	18970	8511459	8385191	53.43	53.43	0	0.00
	TOTAL (A)+(B)	18983	15929152	15802884	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	18983	15929152	15802884	100.00	100.00	3000000	18.83

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kishore Biyani	1000	0.01	0	0.00	0.00	0	0	0	0	0.01
2	Gopikishan Biyani	1000	0.01	0	0.00	0.00	0	0	0	0	0.01
3	Laxminarayan Biyani	1000	0.01	0	0.00	0.00	0	0	0	0	0.01
4	Vijay Biyani	1000	0.01	0	0.00	0.00	0	0	0	0	0.01
5	Sunil Biyani	1000	0.01	0	0.00	0.00	0	0	0	0	0.01
6	Anil Biyani	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
7	Rakesh Biyani	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
8	Ashni Biyani	2836	0.02	0	0.00	0.00	0	0	0	0	0.02
9	Vivek Biyani	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
10	Future Corporate Resources Limited	777216	4.88	0	0.00	0.00	0	0	0	0	4.88
11	PIL Industries Limited	2927885	18.38	200000	6.83	1.26	0	0	0	0	18.38
12	Manz Retail Private Limited	901756	5.66	0	0.00	0.00	0	0	0	0	5.66
13	Gargi Developers Private Limited	2800000	17.58	2800000	100.00	17.58	0	0	0	0	17.58
							0	0	0	0	
TOTAL		7417693	46.57	3000000	40.44	18.83	0	0	0	0	46.57

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Birla Sun Life Insurance Company Ltd	851304	5.34	0	0	0	0	5.34
2	Santosh Industries Limited	400000	2.51	0	0	0	0	2.51
3	Blessings Mercantile Private Ltd.	343306	2.16	0	0	0	0	2.16
4	Jay-Vijay Resources Pvt. Ltd.	308875	1.94	0	0	0	0	1.94
5	Lata Bhanshali	300000	1.88	0	0	0	0	1.88
6	Roopchand Bhanshali	291237	1.83	0	0	0	0	1.83
7	K. Girdharlal International Ltd.	227995	1.43	0	0	0	0	1.43
8	Jhunjhunwala Rekha Rakesh	210589	1.32	0	0	0	0	1.32
9	Talma Chemical Industries Pvt Ltd	205428	1.29	0	0	0	0	1.29
10	Pankaj Jayantilal Patel	162202	1.02	0	0	0	0	1.02
TOTAL		3300936	20.72	0	0	0	0	20.72

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Birla Sun Life Insurance Company Ltd	851304	5.34	0	0	0	0	5.34
TOTAL		851304	5.34	0	0	0	0	5.34

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A	0	0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V)	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	92,832,786	740,686	93,573,472	44.75	44.75
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(1)	92,832,786	741,769	93,574,555	44.75	44.75
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	92,832,786	741,769	93,574,555	44.75	44.75
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	10,180,338	17,411	10,197,749	4.88	4.88
(b)	Financial Institutions/ Banks	3,957,299	16,634	3,973,933	1.90	1.90
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	10,070,739	-	10,070,739	4.82	4.82
(e)	Insurance Companies	11,621,463	87,794	11,709,257	5.60	5.60
(f)	Foreign Institutional Investors	48,607,402	62,851	48,670,253	23.28	23.28
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	84,437,241	184,690	84,621,931	40.48	40.48
(2)	Non-institutions					
(a)	Bodies Corporate	13,625,334	254,087	13,879,421	6.64	6.64
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9,753,123	211,919	9,965,042	4.76	4.76
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,745,333	197,192	5,942,525	2.84	2.84
(c)	Any Other (specify)					
(c-i)	Clearing Member	936,656	811	937,467	0.45	0.45
(c-ii)	Non Resident Indians	121,901	2,320	124,221	0.06	0.06
(c-iii)	Directors & their Relatives	37,600	127	37,727	0.02	0.02
(c-iv)	Trust	200	0	200	0.00	0.00
	Sub-Total (B)(2)	30,220,147	666,456	30,886,603	14.77	14.77
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	114,657,388	851,146	115,508,534	55.25	55.25
	TOTAL (A)+(B)	207,490,174	1,592,915	209,083,089	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	207,490,174	1,592,915	209,083,089	100.00	100.00