

I(a) Statement Showing Shareholding Pattern

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 523574(BSE), PANTALOONR (NSE), Equity			
Quarter ended: 30th September, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible Securities
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/ promoter group	10,000,000	100.00	4.60
Held by public	-	-	-
Total	10,000,000	100.00	4.60
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 434,980,348/- consisting of 217,490,174 Equity shares of Rs.2/- each and 10,000,000 warrants convertible into 10,000,000 Equity Shares of Rs. 2/- each (assuming full conversion of warrants)		

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	3	90,593,966	90,593,966	43.66	43.66	26,911,574	29.71
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	3	90,593,966	90,593,966	43.66	43.66	26,911,574	29.71
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	3	90,593,966	90,593,966	43.66	43.66	26,911,574	29.71
(B)	Public shareholding						NA	NA
1	Institutions						NA	NA
(a)	Mutual Funds/ UTI	72	13,789,619	13,789,619	6.64	6.64	-	-
(b)	Financial Institutions / Banks	8	3,600,199	3,600,199	1.74	1.74	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	2	10,070,739	10,070,739	4.85	4.85	-	-
(e)	Insurance Companies	23	14,079,348	14,079,348	6.79	6.79	-	-
(f)	Foreign Institutional Investors	90	48,934,878	48,934,878	23.58	23.58	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	195	90,474,783	90,474,783	43.60	43.60	-	-
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate	866	13,053,808	13,050,803	6.29	6.29	-	-
(b)	Individuals:							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	33,564	7,255,595	6,047,594	3.50	3.50	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	5,537,869	5,537,869	2.67	2.67	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
(c-i)	Clearing Member	276	429,095	429,095	0.21	0.21	-	-
(c-ii)	Non Resident Indians	312	107,022	105,022	0.05	0.05	-	-
(c-iii)	Directors & their Relatives (Independent Directors)	3	37,600	37,600	0.02	0.02	-	-
(c-iv)	Trust	3	436	436	0.00	0.00	-	-
	Sub-Total (B)(2)	35,048	26,421,425	25,208,419	12.74	12.74	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	35,243	116,896,208	115,683,202	56.34	56.34	-	-
	TOTAL (A)+(B)	35,246	207,490,174	206,277,168	100.00	100.00	26,911,574	12.97
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	35,246	207,490,174	206,277,168	100.00	100.00	26,911,574	12.97

(l)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number of shares	As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Future Corporate Resources Limited	79,216,561	38.18	16,766,574	21.17	8.08
2	PIL Industries Limited	11,376,405	5.48	10,145,000	89.18	4.89
3	Akar Estate And Finance Private Limited	1,000	0.00	0	0.00	-
TOTAL		90,593,966	43.66	26,911,574	29.71	12.97

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Bennett,Coleman and Company Limited	4,403,212	2.12
2	Smallcap World Fund INC	6,500,000	3.13
3	Janus Contrarian Fund	3,099,597	1.49
4	FID Funds (Mauritius) Ltd	3,631,720	1.80
5	Life Insurance Corporation of India	2,381,290	1.15
6	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8,159,147	3.93
7	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	4,481,444	2.16
8	ICICI Prudential Life Insurance Company Ltd	7,859,780	3.79
9	Dharmayug Investment Limited	4,100,000	1.98
10	ARTIO International Equity Fund	4,031,010	1.94
11	College Retirements Equities Fund Stock Account	2,590,202	1.25
12	Macquarie Bank Limited	6,386,398	3.08
	TOTAL	57,623,800	27.77

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	Future Corporate Resources Limited	Promoter/Promoter Group	16,000,000	7.71
	TOTAL		16,000,000	7.71

II(a) Statement Showing details of depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
1	N.A.			
2	N.A.			
3	N.A.			
4	N.A.			
	Total			

II(b) Statement Showing holding of Depository Receipts (DRs), where underlying shares by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr No	Name of DR holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}
1	N.A.	N.A.		
2	N.A.	N.A.		
3	N.A.	N.A.		
4	N.A.	N.A.		
	Total			

(III) (a) Statement Showing the voting pattern of shareholders

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 209,083,089 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family		1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)				-	-
(c)	Bodies Corporate	90,593,966	739,686	91,333,652	43.68	43.68
(d)	Financial Institutions/ Banks					
(e)	Any Others(Specify)					
	Sub Total(A)(1)	90,593,966	740,769	91,334,735	43.68	43.68
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Others(Specify)					
	Sub Total(A)(2)					
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	90,593,966	740,769	91,334,735	43.68	43.68
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	13,789,619	31,826	13,821,445	6.61	6.61
(b)	Financial Institutions/ Banks	3,600,199	16,634	3,616,833	1.73	1.73
(c)	Central Government/ State Government(s)					
(d)	Venture Capital Funds	10,070,739		10,070,739	4.82	4.82
(e)	Insurance Companies	14,079,348	79,956	14,159,304	6.77	6.77
(f)	Foreign Institutional Investors	48,934,878	148,423	49,083,301	23.48	23.48
(g)	Foreign Venture Capital Investors					
(h)	Any Other (specify)					
	Sub-Total (B)(1)	90,474,783	276,839	90,751,622	43.39	43.39
(2)	Non-institutions					
(a)	Bodies Corporate	13,053,808	233,080	13,286,888	6.35	6.35
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7,255,595	202,648	7,458,243	3.57	3.57
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,537,869	135,801	5,673,670	2.72	2.72
(c)	Any Other (specify)					
(c-i)	Clearing Member	429,095	1,352	430,447	0.21	0.21
(c-ii)	Non Resident Indians	107,022	2,299	109,321	0.05	0.05
(c-iii)	Directors & their Relatives (Independent Directors)	37,600	127	37,727	0.02	0.02
(c-iv)	Trust	436	0	436	0.00	0.00
	Sub-Total (B)(2)	26,421,425	575,307	26,996,732	12.91	12.91
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	116,896,208	852,146	117,748,354	56.32	56.32
	TOTAL (A)+(B)	207,490,174	1,592,915	209,083,089	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	207,490,174	1,592,915	209,083,089	100.00	100.00