

Statement Showing Shareholding Pattern

Name of the Company : Pantaloons Retail (India) Limited

Scrip Code : 523574 / PANTALOONR

Date : 31/03/2010

| Category code | Category of Shareholder | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|------------------------------------------------------------------------------------|-------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)* |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | - | - | - | - | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 5 | 85,076,986 | 85,076,986 | 44.73 | 44.73 | 15,975,515 | 18.78 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| (e-i) | Partnership Firms | - | - | - | - | - | - | - |
| | Sub Total(A)(1) | 5 | 85,076,986 | 85,076,986 | 44.73 | 44.73 | 15,975,515 | 18.78 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2) | 5 | 85,076,986 | 85,076,986 | 44.73 | 44.73 | 15,975,515 | 18.78 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 90 | 16,662,393 | 16,662,393 | 8.76 | 8.76 | - | - |
| (b) | Financial Institutions / Banks | 11 | 6,545,201 | 6,545,201 | 3.44 | 3.44 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | 12 | 7,635,848 | 7,635,848 | 4.01 | 4.01 | - | - |
| (f) | Foreign Institutional Investors | 86 | 49,016,899 | 49,016,899 | 25.77 | 25.77 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 199 | 79,860,341 | 79,860,341 | 41.98 | 41.98 | - | - |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 728 | 12,671,906 | 12,668,401 | 6.66 | 6.66 | - | - |
| (b) | Individuals: | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 26,545 | 6,587,449 | 5,255,178 | 3.46 | 3.46 | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 22 | 5,544,035 | 5,544,035 | 2.92 | 2.92 | - | - |
| (c) | Any Other (specify) | - | - | - | - | - | - | - |
| (c-i) | Clearing Member | 146 | 190,370 | 190,370 | 0.10 | 0.10 | - | - |
| (c-ii) | Non Resident Indians | 426 | 245,034 | 245,034 | 0.13 | 0.13 | - | - |
| (c-iii) | Directors & their Relatives (Independent Directors) | 3 | 37,600 | 37,600 | 0.02 | 0.02 | - | - |
| | Sub-Total (B)(2) | 27,870 | 25,276,394 | 23,940,618 | 13.29 | 13.29 | - | - |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 28,069 | 105,136,735 | 103,800,959 | 55.27 | 55.27 | - | - |
| | TOTAL (A)+(B) | 28,074 | 190,213,721 | 188,877,945 | 100.00 | 100.00 | 15,975,515 | 8.40 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 28,074 | 190,213,721 | 188,877,945 | 100.00 | 100.00 | 15,975,515 | 8.40 |

For Pantaloons Retail (India) Limited

Deepak Tanna
Company Secretary

(l)(b) Statement showing Shareholding of persons belonging to the category
 "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares Pledged or otherwise encumbered | | |
|--------------|-------------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------------|----------------------------------------|--------------------|--------------------------------------------------------|
| | | Number of shares | As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (l)(a) |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) |
| 1 | Future Corporate Resources Limited (Formerly known as PFH Entertainment Limited) | 44,897,140 | 23.60 | 4,725,000 | 10.52 | 2.48 |
| 2 | Pantaloon Industries Limited | 11,376,405 | 5.98 | 11,250,515 | 98.89 | 5.92 |
| 3 | Varnish Trading Private Limited | 14,200,985 | 7.47 | - | 0.00 | - |
| 4 | Erudite Trading Private Limited | 12,352,456 | 6.50 | - | 0.00 | - |
| 5 | Chaste Investrade Private Limited | 2,250,000 | 1.18 | - | 0.00 | - |
| TOTAL | | 85,076,986 | 44.73 | 15,975,515 | 18.78 | 8.40 |

For Pantaloon Retail (India) Limited

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(l)(c) Statement showing Shareholding of persons belonging to the category
 "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at |
|---------|------------------------------------------------------------------|-------------------|-----------------------------------------------------------------------------------------------------------|
| 1 | Bennett, Coleman and Company Limited | 5,933,707 | 3.12 |
| 2 | Smallcap World Fund INC | 8,524,816 | 4.48 |
| 3 | ICICI Prudential Life Insurance Company Limited | 6,590,592 | 3.47 |
| 4 | Passport Capital LLC A/c Passport India Invt (Mauritius) Limited | 4,494,685 | 2.36 |
| 5 | Dharmayug Investment Ltd | 4,100,000 | 2.16 |
| 6 | The New Economy Fund | 3,534,150 | 1.86 |
| 7 | Janus Contrarian Fund | 3,697,469 | 1.94 |
| 8 | FID Funds (Mauritius) Ltd | 3,631,720 | 1.91 |
| 9 | Morgan Stanley Mauritius Company Limited | 2,888,655 | 1.52 |
| 10 | Life Insurance Corporation of India | 2,677,775 | 1.41 |
| 11 | American Fund Insurance Series Global Small Capitalization Fund | 2,500,000 | 1.31 |
| 12 | Emerging Markets Growth Fund Inc | 2,367,636 | 1.25 |
| 13 | LIC of India - Market Plus | 1,949,688 | 1.02 |
| | TOTAL | 52,890,893 | 27.81 |

For Pantaloon Retail (India) Limited

Deepak Tanna
 Company Secretary

(l)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|---------------------------------------------------------------------------------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Erudite Trading Private Limited | Promoter/Promoter Group | 11,042,625 | 5.81 |
| 2 | Chaste Investrade Private Limited | Promoter/Promoter Group | 940,168 | 0.49 |
| 3 | Future Corporate Resources Limited (Formerly known as PFH Entertainment Ltd) | Promoter/Promoter Group | 11,000,000 | 5.78 |
| 4 | Dharmayug Investment Ltd | Public | 4,100,000 | 2.16 |
| | TOTAL | | 27,082,793 | 14.24 |

For Pantaloon Retail (India) Limited

Deepak Tanna
Company Secretary

II(a) Statement Showing details of depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)} |
|-------|----------------------------------------------|---------------------------|---------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | N.A. | - | - | - |
| 2 | N.A. | - | - | - |
| 3 | N.A. | - | - | - |
| 4 | N.A. | - | - | - |
| | Total | - | - | - |

For Pantaloon Retail (India) Limited

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II(b) Statement Showing Holding of Depository Receipts (DRs), Where underlying shares are in excess of 1% of total number of shares

| Sr No | Name of DR holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)} |
|-------|-------------------|-------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | N.A. | N.A. | | |
| 2 | N.A. | N.A. | | |
| 3 | N.A. | N.A. | | |
| 4 | N.A. | N.A. | | |
| | Total | | | |

For Pantaloon Retail (India) Limited

Deepak Tanna
Company Secretary

(III) (a) Statement Showing the voting pattern of shareholders

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

| Category code | Category of Shareholder | Number of Voting Rights held in each class of securities | | Total Voting Rights (III+IV) | Total Voting Rights i.e. 191,806,636 votes (VI) | |
|---------------|------------------------------------------------------------------------------------|----------------------------------------------------------|--------------------------|------------------------------|-------------------------------------------------|----------------------------|
| | | Equity Shares | Class B Shares(Series 1) | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | 260,268 | 260,268 | 0.14 | 0.14 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - |
| (c) | Bodies Corporate | 85,076,986 | 480,501 | 85,557,487 | 44.60 | 44.60 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - |
| | Sub Total(A)(1) | 85,076,986 | 740,769 | 85,817,755 | 44.74 | 44.74 |
| (2) | Foreign | | | | | |
| (a) | Individuals (Non-Residents Individuals/Foreign Individuals) | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - |
| | Any Others(Specify) | - | - | - | - | - |
| | Sub Total(A)(2) | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2) | 85,076,986 | 740,769 | 85,817,755 | 44.74 | 44.74 |
| (B) | Public shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | 16,662,393 | 179,390 | 16,841,783 | 8.78 | 8.78 |
| (b) | Financial Institutions ' Banks | 6,545,201 | 16,634 | 6,561,835 | 3.42 | 3.42 |
| (c) | Central Government/ State Government(s) | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - |
| (e) | Insurance Companies | 7,635,848 | 45,289 | 7,681,137 | 4.01 | 4.01 |
| (f) | Foreign Institutional Investors | 49,016,899 | 166,787 | 49,183,686 | 25.64 | 25.64 |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - |
| | Sub-Total (B)(1) | 79,860,341 | 408,100 | 80,268,441 | 41.85 | 41.85 |
| (2) | Non-institutions | | | | | |
| (a) | Bodies Corporate | 12,671,906 | 219,984 | 12,891,890 | 6.72 | 6.72 |
| (b) | Individuals: | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 6,587,449 | 111,919 | 6,699,368 | 3.49 | 3.49 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 5,544,035 | 108,319 | 5,652,354 | 2.95 | 2.95 |
| (c) | Any Other (specify) | - | - | - | - | - |
| (c-i) | Clearing Member | 190,370 | 949 | 191,319 | 0.10 | 0.10 |
| (c-ii) | Non Resident Indians | 245,034 | 2,749 | 247,783 | 0.13 | 0.13 |
| (c-iii) | Directors & their Relatives | 37,600 | 127 | 37,727 | 0.02 | 0.02 |
| | Sub-Total (B)(2) | 25,276,394 | 444,047 | 25,720,441 | 13.41 | 13.41 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 105,136,735 | 852,147 | 105,988,882 | 55.26 | 55.26 |
| | TOTAL (A)+(B) | 190,213,721 | 1,592,915 | 191,806,636 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 190,213,721 | 1,592,915 | 191,806,636 | 100.00 | 100.00 |

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