

Statement Showing Shareholding Pattern

Name of the Company : Pantaloons Retail (India) Limited

Scrip Code : 523574 / PANTALOONR

Date : 31/12/2009

| Category code | Category of Shareholder | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|-------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV) ² |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | - | - | - | - | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 5 | 85,076,986 | 85,076,986 | 44.73 | 44.73 | 18,500,515 | 21.75 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - | - | - |
| (e-i) | Partnership Firms | - | - | - | - | - | - | - |
| | Sub Total(A)(1) | 5 | 85,076,986 | 85,076,986 | 44.73 | 44.73 | 18,500,515 | 21.75 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/Foreign Individuals) | - | - | - | - | - | - | - |
| b | Bodies Corporate | - | - | - | - | - | - | - |
| c | Institutions | - | - | - | - | - | - | - |
| d | Any Others(Specify) | - | - | - | - | - | - | - |
| | Sub Total(A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2) | 5 | 85,076,986 | 85,076,986 | 44.73 | 44.73 | 18,500,515 | 21.75 |
| (B) | Public shareholding | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | 86 | 20,243,093 | 20,243,093 | 10.64 | 10.64 | - | - |
| (b) | Financial Institutions / Banks | 9 | 5,960,929 | 5,960,929 | 3.13 | 3.13 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | 0.00 | 0.00 | - | - |
| (e) | Insurance Companies | 13 | 8,121,543 | 8,121,543 | 4.27 | 4.27 | - | - |
| (f) | Foreign Institutional Investors | 72 | 43,114,427 | 43,114,427 | 22.67 | 22.67 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 180 | 77,439,992 | 77,439,992 | 40.71 | 40.71 | - | - |
| B 2 | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 880 | 13,923,348 | 13,919,843 | 7.32 | 7.32 | - | - |
| (b) | Individuals: | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 27,633 | 6,999,435 | 5,652,319 | 3.68 | 3.68 | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 23 | 6,122,408 | 6,122,408 | 3.22 | 3.22 | - | - |
| (c) | Any Other (specify) | - | - | - | - | - | - | - |
| (c-i) | Clearing Member | 236 | 324,969 | 324,969 | 0.17 | 0.17 | - | - |
| (c-ii) | Non Resident Indians | 421 | 288,983 | 286,983 | 0.15 | 0.15 | - | - |
| (c-iii) | Directors & their Relatives (Independent Directors) | 3 | 37,600 | 35,100 | 0.02 | 0.02 | - | - |
| | Sub-Total (B)(2) | 29,196 | 27,696,743 | 26,341,622 | 14.56 | 14.56 | - | - |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 29,376 | 105,136,735 | 103,781,614 | 55.27 | 55.27 | - | - |
| | TOTAL (A)+(B) | 29,381 | 190,213,721 | 188,858,600 | 100.00 | 100.00 | 18,500,515 | 9.73 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 29,381 | 190,213,721 | 188,858,600 | 100.00 | 100.00 | 18,500,515 | 9.73 |

For Pantaloons Retail (India) Limited

Deepak Tanna
Company Secretary

(l)(b) Statement showing Shareholding of persons belonging to the category
 "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares Pledged or otherwise encumbered | | |
|--------------|-----------------------------------|-------------------|--|--|--------------------|--|
| | | Number of shares | As a % of Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub clause (l)(a) |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) |
| 1 | PFH Entertainment Limited | 44,897,140 | 23.60 | 11,250,515 | 25.06 | 5.91 |
| 2 | Pantaloon Industries Limited | 11,376,405 | 5.98 | 7,250,000 | 63.73 | 3.81 |
| 3 | Varnish Trading Private Limited | 14,200,985 | 7.47 | - | 0.00 | - |
| 4 | Erudite Trading Private Limited | 12,352,456 | 6.49 | - | 0.00 | - |
| 5 | Chaste Investrade Private Limited | 2,250,000 | 1.18 | - | 0.00 | - |
| TOTAL | | 85,076,986 | 44.73 | 18,500,515 | 21.75 | 9.73 |

For Pantaloon Retail (India) Limited

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 Company Secretary

(l)(c) Statement showing Shareholding of persons belonging to the category
 "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at |
|---------|--|-------------------|---|
| 1 | Bennett, Coleman and Company Limited | 5,933,707 | 3.12 |
| 2 | Smallcap World Fund INC | 8,524,816 | 4.48 |
| 3 | Janus Contrarian Fund | 3,697,469 | 1.94 |
| 4 | FID Funds (Mauritius) Ltd | 3,631,720 | 1.91 |
| 5 | Passport Capital LLC A/c Passport India Invt (Mauritius) Limited | 4,494,685 | 2.36 |
| 6 | American Fund Insurance Series Global Small Capitalization Fund | 2,500,000 | 1.31 |
| 7 | Life Insurance Corporation of India | 2,469,914 | 1.30 |
| 8 | Reliance Capital Trustee Company Limited A/c. Reliance Vision Fund | 2,074,456 | 1.09 |
| 9 | ICICI Prudential Life Insurance Company Limited | 6,740,592 | 3.54 |
| 10 | The New Economy Fund | 2,637,262 | 1.39 |
| 11 | Dharmayug Investment Ltd | 4,100,000 | 2.16 |
| 12 | LIC of India - Market Plus | 1949688 | 1.02 |
| 13 | Emerging Markets Growth Fund Inc | 2,004,636 | 1.05 |
| | TOTAL | 50,758,945 | 26.69 |

For Pantaloon Retail (India) Limited

Deepak Tanna
 Company Secretary

(l)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|---------|-----------------------------------|-------------------------|----------------------------|--|
| 1 | Erudite Trading Private Limited | Promoter/Promoter Group | 11,042,625 | 5.81 |
| 2 | Chaste Investrade Private Limited | Promoter/Promoter Group | 940,168 | 0.49 |
| 3 | PFH Entertainment Ltd | Promoter/Promoter Group | 17,142,500 | 9.01 |
| 4 | Dharmayug Investment Ltd | Public | 4,100,000 | 2.16 |
| | TOTAL | | 33,225,293 | 17.47 |

For Pantaloon Retail (India) Limited

Deepak Tanna
Company Secretary

II(a) Statement Showing details of depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)} |
|-------|--|---------------------------|---|--|
| 1 | N.A. | - | - | - |
| 2 | N.A. | - | - | - |
| 3 | N.A. | - | - | - |
| 4 | N.A. | - | - | - |
| | Total | - | - | - |

For Pantaloon Retail (India) Limited

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Company Secretary

II(b) Statement Showing Holding of Depository Receipts (DRs), Where underlying shares are in excess of 1% of total number of shares

| Sr No | Name of DR holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a)} |
|-------|-------------------|---|---|--|
| 1 | N.A. | N.A. | | |
| 2 | N.A. | N.A. | | |
| 3 | N.A. | N.A. | | |
| 4 | N.A. | N.A. | | |
| | Total | | | |

For Pantaloon Retail (India) Limited

Deepak Tanna
Company Secretary

(III) (a) Statement Showing the voting pattern of shareholders

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

| Category code | Category of Shareholder | Number of Voting Rights held in each class of securities | | Total Voting Rights (III+IV) | Total Voting Rights i.e. 191,806,636 votes (VI) | |
|---------------|--|--|--------------------------|------------------------------|---|----------------------------|
| | | Equity Shares | Class B Shares(Series 1) | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | |
| (1) | Indian | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | 260,268 | 260,268 | 0.14 | 0.14 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - |
| (c) | Bodies Corporate | 85,076,986 | 480,501 | 85,557,487 | 44.61 | 44.61 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - |
| (e) | Any Others(Specify) | - | - | - | - | - |
| | Sub Total(A)(1) | 85,076,986 | 740,769 | 85,817,755 | 44.74 | 44.74 |
| (2) | Foreign | | | | | |
| (a) | Individuals (Non-Residents Individuals/Foreign Individuals) | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - |
| zz | Any Others(Specify) | - | - | - | - | - |
| | Sub Total(A)(2) | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2) | 85,076,986 | 740,769 | 85,817,755 | 44.74 | 44.74 |
| (B) | Public shareholding | | | | | |
| (1) | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | 20,243,093 | 214,895 | 20,457,988 | 10.67 | 10.67 |
| (b) | Financial Institutions ' Banks | 5,960,929 | 16,634 | 5,977,563 | 3.12 | 3.12 |
| (c) | Central Government/ State Government(s) | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - |
| (e) | Insurance Companies | 8,121,543 | 113,017 | 8,234,560 | 4.29 | 4.29 |
| (f) | Foreign Institutional Investors | 43,114,427 | 167,584 | 43,282,011 | 22.57 | 22.57 |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - |
| | Sub-Total (B)(1) | 77,439,992 | 512,130 | 77,952,122 | 40.64 | 40.64 |
| (2) | Non-institutions | | | | | |
| (a) | Bodies Corporate | 13,923,348 | 167,459 | 14,090,807 | 7.35 | 7.35 |
| (b) | Individuals: | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 6,999,435 | 97,342 | 7,096,777 | 3.70 | 3.70 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 6,122,408 | 71,699 | 6,194,107 | 3.23 | 3.23 |
| (c) | Any Other (specify) | | | | | |
| (c-i) | Clearing Member | 324,969 | 831 | 325,800 | 0.17 | 0.17 |
| (c-ii) | Non Resident Indians | 288,983 | 2,560 | 291,543 | 0.15 | 0.15 |
| (c-iii) | Directors & their Relatives (Independent Directors) | 37,600 | 126 | 37,726 | 0.02 | 0.02 |
| | Sub-Total (B)(2) | 27,696,743 | 340,016 | 28,036,759 | 14.62 | 14.62 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 105,136,735 | 852,146 | 105,988,881 | 55.26 | 55.26 |
| | TOTAL (A)+(B) | 190,213,721 | 1,592,915 | 191,806,636 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 190,213,721 | 1,592,915 | 191,806,636 | 100.00 | 100.00 |

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