

Introductory sub-table (I)(a)

<b>Name of the Company: Pantaloon Retail (India) Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: 570002(BSE), PRETAILDVR (NSE), Class B shares (Series1)</b>			
<b>Quarter ended: 31st March, 2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Total paid-up capital is Rs. 31,858,304/- consisting of 15,929,152 Class B Shares (Series 1) of Rs. 2/- each</b>		

Statement Showing Shareholding Pattern								
Table I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	10836	10836	0.07	0.07	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	7406857	7406857	46.50	46.50	3000000	40.50
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>7417693</b>	<b>7417693</b>	<b>46.57</b>	<b>46.57</b>	<b>3000000</b>	<b>40.44</b>
					0.00	0.00		
<b>2</b>	<b>Foreign</b>				0.00	0.00		
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
					0.00	0.00		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>13</b>	<b>7417693</b>	<b>7417693</b>	<b>46.57</b>	<b>46.57</b>	<b>3000000</b>	<b>40.44</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	5	174113	174113	1.09	1.09	0	0.00
(b)	Financial Institutions / Banks	3	166342	166342	1.04	1.04	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	3	26631	26631	0.17	0.17	0	0.00
(f)	Foreign Institutional Investors	14	585019	585019	3.67	3.67	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>25</b>	<b>952105</b>	<b>952105</b>	<b>5.97</b>	<b>5.97</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	417	2845382	2844922	17.86	17.86	0	0.00
(b)	Individuals				0.00	0.00	0	0.00
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	18319	2296281	2171278	14.41	14.41	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	15	2345989	2345989	14.73	14.73	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	78	47088	47088	0.30	0.30	0	0.00
(c-ii)	Non Resident Indians	231	23354	23154	0.15	0.15	0	0.00
(c-iii)	Directors & their Relatives (Independent Directors)	3	1260	1260	0.01	0.01	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>19063</b>	<b>7559354</b>	<b>7433691</b>	<b>47.46</b>	<b>47.46</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>19088</b>	<b>8511459</b>	<b>8385796</b>	<b>53.43</b>	<b>53.43</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>19101</b>	<b>15929152</b>	<b>15803489</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>19101</b>	<b>15929152</b>	<b>15803489</b>	<b>100.00</b>	<b>100.00</b>	<b>3000000</b>	<b>18.83</b>

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	123 Infologic Private Limited	348868	2.19	0	0	0	0	2.19
2	Jay-Vijay Resources Pvt. Ltd.	308875	1.94	0	0	0	0	1.94
3	Lata Bhanshali	300000	1.88	0	0	0	0	1.88
4	Roopchand Bhanshali	291237	1.83	0	0	0	0	1.83
5	Jhunjhunwala Rekha Rakesh	260589	1.64	0	0	0	0	1.64
6	K. Girdharlal International Ltd.	227995	1.43	0	0	0	0	1.43
7	Santosh Industries Limited	225000	1.41	0	0	0	0	1.41
8	Purvi Pankaj Patel	213139	1.34	0	0	0	0	1.34
9	Talma Chemical Industries Pvt Ltd	205428	1.29	0	0	0	0	1.29
10	Pankaj Jayantilal Patel	195407	1.23	0	0	0	0	1.23
11	Vishal Ashwin Patel	178153	1.12	0	0	0	0	1.12
12	Arion Commercial Private Limited	173751	1.09	0	0	0	0	1.09
<b>TOTAL</b>		<b>2928442</b>	<b>18.38</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>18.38</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>



Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 10 Class B Shares (Series 1) carry 1 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Votings Rights (III+IV)	Total Voting Rights i.e. (V) 209,083,089 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	-	1,083	1,083	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	92,832,786	740,686	93,573,472	44.75	44.75
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	<b>Sub Total(A)(1)</b>	<b>92,832,786</b>	<b>741,769</b>	<b>93,574,555</b>	<b>44.75</b>	<b>44.75</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)</b>	<b>92,832,786</b>	<b>741,769</b>	<b>93,574,555</b>	<b>44.75</b>	<b>44.75</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	8,343,834	17,411	8,361,245	4.00	4.00
(b)	Financial Institutions / Banks	4,118,299	16,634	4,134,933	1.98	1.98
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	10,070,739	-	10,070,739	4.82	4.82
(e)	Insurance Companies	7,137,802	2,663	7,140,465	3.41	3.41
(f)	Foreign Institutional Investors	47,793,204	58,502	47,851,706	22.89	22.89
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>77,463,878</b>	<b>95,210</b>	<b>77,559,088</b>	<b>37.10</b>	<b>37.10</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	17,136,590	284,538	17,421,128	8.33	8.33
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	11,136,723	229,628	11,366,351	5.44	5.44
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6,118,623	234,599	6,353,222	3.04	3.04
(c)	Any Other (specify)					
(c-i)	Clearing Member	2,635,173	4,709	2,639,882	1.26	1.26
(c-ii)	Non Resident Indians	108,601	2,336	110,937	0.05	0.05
(c-iii)	Directors & their Relatives	37,600	126	37,726	0.02	0.02
(c-iv)	Trust	20,200	0	20,200	0.01	0.01
	<b>Sub-Total (B)(2)</b>	<b>37,193,510</b>	<b>755,936</b>	<b>37,949,446</b>	<b>18.15</b>	<b>18.15</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>114,657,388</b>	<b>851,146</b>	<b>115,508,534</b>	<b>55.25</b>	<b>55.25</b>
	<b>TOTAL (A)+(B)</b>	<b>207,490,174</b>	<b>1,592,915</b>	<b>209,083,089</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>207,490,174</b>	<b>1,592,915</b>	<b>209,083,089</b>	<b>100.00</b>	<b>100.00</b>