

FUTURE RETAIL

Introductory sub-table (I)(a)

Name of the Company: Future Retail Limited (fka Pantaloon Retail (India) Limited)			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), FRL (NSE), Equity			
Quarter ended : 31st March, 2013			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	800	100.00	13.15
Total	800	100.00	13.15
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 496,612,478/- consisting of 248,306,239 Equity shares of Rs.2/- each.		

Note: 800 Optionally Fully Convertible Debentures (OFCDs) of Rs. 100,00,000/- each aggregating Rs.800 crores is shown under the head convertible securities and considered for all calculations of convertible securities.

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	95286601	95286601	44.19	44.19	63289377	66.42
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	4	95286601	95286601	44.19	44.19	63289377	66.42
2	Foreign							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	95286601	95286601	44.19	44.19	63289377	66.42
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	58	13129718	13129718	6.09	6.09	0	0.00
(b)	Financial Institutions / Banks	9	4226055	4226055	1.96	1.96	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	1	8159147	8159147	3.78	3.78	0	0.00
(e)	Insurance Companies	11	1678760	1678760	0.78	0.78	0	0.00
(f)	Foreign Institutional Investors	48	55815912	55815912	25.88	25.88	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	127	83009592	83009592	38.49	38.49	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	903	24906335	24903330	11.55	11.55	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	46627	9549587	8393485	4.43	4.43	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	1461720	1461720	0.68	0.68	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	392	1260602	1260602	0.58	0.58	0	0.00
(d-ii)	Non Resident Indians	305	140202	138202	0.06	0.06	0	0.00
(d-iii)	Directors & their Relatives (Independent Directors)	3	37600	37600	0.02	0.02	0	0.00
(d-iv)	Trust	3	1200	1200	0.00	0.00	0	0.00
	Sub-Total (B)(2)	48245	37357246	36196139	17.32	17.32	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	48372	120366838	119205731	55.81	55.81	0	0.00
	TOTAL (A)+(B)	48376	215653439	214492332	100.00	100.00	63289377	29.35
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	48376	215653439	214492332	100.00	100.00	63289377	29.35

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	82032726	38.04	52814829	64.38	24.49	0	0	0	0	33.04
2	PIL Industries Limited	12923327	5.99	10145000	78.50	4.70	0	0	0	0	5.20
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
4	RYKA Commercial Ventures Private Limited	329548	0.15	329548	0.00	0.15	0	0	0	0	0.13
TOTAL		95286601	44.19	63289377	66.42	29.35	0	0	0	0	38.37

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd./A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett, Coleman and Company Limited	12566477	5.83	0	0	0	0	5.06
3	MKCP Institutional Investor (Mauritius) II Limited	9216226	4.27	0	0	0	0	3.71
4	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8159147	3.78	0	0	0	0	3.29
5	Macquarie Bank Limited	4781865	2.22	0	0	0	0	1.93
6	Birla Sun Life Trustee Company Private Limited	4671731	2.16	0	0	0	0	1.88
7	DSP Blackrock Equity Fund	3791711	1.76	0	0	0	0	1.53
8	Goldman Sachs Investments (Mauritius) I Ltd	3061903	1.42	0	0	0	0	1.23
9	Morgan Stanley Asia (Singapore) Pte.	3004453	1.39	0	0	0	0	1.21
10	Copthall Mauritius Investment Limited	2932554	1.36	0	0	0	0	1.18
11	Life Insurance Corporation of India (Market Plus I Growth Fund)	2670150	1.24	0	0	0	0	1.07
12	Vardhman Publishers Limited	2300000	1.07	0	0	0	0	0.92
13	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
TOTAL		77293335	35.84	0	0	800	100	44.27

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett,Coleman and Company Limited [PAC: Dharmayug Investment Limited]	14866477	6.89	0	0	0	0	5.99
3	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
TOTAL		35003595	16.23	0	0	800	100	27.25

(I)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	5000000	2.32	Promoter and Promoter Group Shareholding
2	Bennett,Coleman and Company Limited	8163265	3.78	Public Shareholding
TOTAL		13163265	6.10	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 227,600,303 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	8,127	8,127	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	95,286,601	6,138,019	101,424,620	44.57	44.57
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	95,286,601	6,146,146	101,432,747	44.57	44.57
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	95,286,601	6,146,146	101,432,747	44.57	44.57
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	13,129,718	33,881	13,163,599	5.78	5.78
(b)	Financial Institutions / Banks	4,226,055	124,756	4,350,811	1.91	1.91
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	8,159,147	-	8,159,147	3.58	3.58
(e)	Insurance Companies	1,678,760	19,973	1,698,733	0.75	0.75
(f)	Foreign Institutional Investors	55,815,912	80,461	55,896,373	24.55	24.55
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	83,009,592	259,071	83,268,663	36.57	36.57
(2)	Non-institutions					
(a)	Bodies Corporate	24,906,335	2,431,315	27,337,650	12.01	12.01
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9,549,587	1,249,810	10,799,397	4.43	4.43
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1,461,720	1,728,965	3,190,685	1.40	1.40
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
(d-i)	Clearing Member	1,260,602	113,432	1,374,034	0.93	0.93
(d-ii)	Non Resident Indians	140,202	17,180	157,382	0.07	0.07
(d-iii)	Directors & their Relatives (Independent Directors)	37,600	945	38,545	0.02	0.02
(d-iv)	Trust	1,200	0	1,200	0.00	0.00
	Sub-Total (B)(2)	37,357,246	5,541,647	42,898,893	18.86	18.86
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	120,366,838	5,800,718	126,167,556	55.43	55.43
	TOTAL (A)+(B)	215,653,439	11,946,864	227,600,303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	215,653,439	11,946,864	227,600,303	100.00	100.00