

Introductory sub-table (I)(a)

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), PANTALOONR (NSE), Equity			
Quarter ended : 30th September, 2012			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	800	100.00	13.15
<b>Total</b>	<b>800</b>	<b>100.00</b>	<b>13.15</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Total paid-up capital is Rs. 496,612,478/- consisting of 248,306,239 Equity shares of Rs.2/- each.</b>		

Note: 800 Optionally Fully Convertible Debentures (OFCDs) of Rs. 100,00,000/- each aggregating Rs.800 crores is shown under the head convertible securities

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	94145418	94145418	43.66	43.66	58263880	61.89
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>3</b>	<b>94145418</b>	<b>94145418</b>	<b>43.66</b>	<b>43.66</b>	<b>58263880</b>	<b>61.89</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>94145418</b>	<b>94145418</b>	<b>43.66</b>	<b>43.66</b>	<b>58263880</b>	<b>61.89</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	41	7420500	7420500	3.44	3.44	0	0.00
(b)	Financial Institutions / Banks	9	4397507	4397507	2.04	2.04	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	2	8640739	8640739	4.01	4.01	0	0.00
(e)	Insurance Companies	18	3847682	3847682	1.78	1.78	0	0.00
(f)	Foreign Institutional Investors	45	47473949	47473949	22.01	22.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>115</b>	<b>71780377</b>	<b>71780377</b>	<b>33.28</b>	<b>33.28</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	1003	28011862	28008857	12.99	12.99	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	45891	9664669	8491793	4.48	4.48	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	36	8721456	8721456	4.04	4.04	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	654	3184730	3184730	1.48	1.48	0	0.00
(d-ii)	Non Resident Indians	305	97127	95127	0.05	0.05	0	0.00
(d-iii)	Directors & their Relatives (Independent Directors)	3	37600	37600	0.02	0.02	0	0.00
(d-iv)	Trust	3	10200	10200	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>47895</b>	<b>49727644</b>	<b>48549763</b>	<b>23.06</b>	<b>23.06</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>48010</b>	<b>121508021</b>	<b>120330140</b>	<b>56.34</b>	<b>56.34</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>48013</b>	<b>215653439</b>	<b>214475558</b>	<b>100.00</b>	<b>100.00</b>	<b>58263880</b>	<b>27.02</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>48013</b>	<b>215653439</b>	<b>214475558</b>	<b>100.00</b>	<b>100.00</b>	<b>58263880</b>	<b>27.02</b>

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	82032726	38.04	47707453	58.16	22.12	0	0	0	0	33.03
2	PIL Industries Limited	12111692	5.62	10556427	87.16	4.90	0	0	0	0	4.88
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>94145418</b>	<b>43.66</b>	<b>58263880</b>	<b>61.89</b>	<b>27.02</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>37.91</b>

(\*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett,Coleman and Company Limited	12566477	5.83	0	0	0	0	5.06
3	MKCP Institutional Investor (Mauritius) Limited	9216226	4.27	0	0	0	0	3.71
4	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8159147	3.78	0	0	0	0	3.29
5	Macquarie Bank Limited	4781865	2.22	0	0	0	0	1.93
6	Dharmayug Investment Limited	4100000	1.90	0	0	0	0	1.65
7	Life Insurance Corporation of India	2670150	1.24	0	0	0	0	1.07
8	Jhunjhunwala Rekha Rakesh	2605895	1.21	0	0	0	0	0.97
9	Copthall Mauritius Investment Limited	2377554	1.10	0	0	0	0	0.96
10	Rakesh Radheshyam Jhunjhunwala	2226605	1.03	0	0	0	0	0.90
11	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
<b>TOTAL</b>		<b>68841037</b>	<b>31.92</b>	<b>0</b>	<b>0</b>	<b>800</b>	<b>100</b>	<b>40.80</b>

(l)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd./A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett, Coleman and Company Limited [PAC: Dharmayug Investment Limited]	16666477	7.73	0	0	0	0	6.71
3	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
<b>TOTAL</b>		<b>36803595</b>	<b>17.07</b>	<b>0</b>	<b>0</b>	<b>800</b>	<b>100</b>	<b>27.97</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Future Corporate Resources Limited	5000000	2.32
2	Bennett,Coleman and Company Limited	12566477	5.83
<b>TOTAL</b>		<b>17566477</b>	<b>8.15</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>



Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 227,600,303 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	-	8,127	8,127	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	94,145,418	5,607,643	99,753,061	43.83	43.83
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	<b>Sub Total(A)(1)</b>	<b>94,145,418</b>	<b>5,615,770</b>	<b>99,761,188</b>	<b>43.83</b>	<b>43.83</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)</b>	<b>94,145,418</b>	<b>5,615,770</b>	<b>99,761,188</b>	<b>43.83</b>	<b>43.83</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	7,420,500	35,230	7,455,730	3.28	3.28
(b)	Financial Institutions / Banks	4,397,507	126,532	4,524,039	1.99	1.99
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	8,640,739	-	8,640,739	3.80	3.80
(e)	Insurance Companies	3,847,682	19,973	3,867,655	1.70	1.70
(f)	Foreign Institutional Investors	47,473,949	35,461	47,509,410	20.87	20.87
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>71,780,377</b>	<b>217,196</b>	<b>71,997,573</b>	<b>31.64</b>	<b>31.64</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	28,011,862	2,716,674	30,728,536	13.50	13.50
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9,664,669	1,617,394	11,282,063	4.95	4.95
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8,721,456	1,718,532	10,439,988	4.59	4.59
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
(d-i)	Clearing Member	3,184,730	42,318	3,227,048	1.42	1.42
(d-ii)	Non Resident Indians	97,127	18,035	115,162	0.05	0.05
(d-iii)	Directors & their Relatives	37,600	945	38,545	0.02	0.02
(d-iv)	Trust	10,200	0	10,200	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>49,727,644</b>	<b>6,113,898</b>	<b>55,841,542</b>	<b>24.53</b>	<b>24.53</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>121,508,021</b>	<b>6,331,094</b>	<b>127,839,115</b>	<b>56.17</b>	<b>56.17</b>
	<b>TOTAL (A)+(B)</b>	<b>215,653,439</b>	<b>11,946,864</b>	<b>227,600,303</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>215,653,439</b>	<b>11,946,864</b>	<b>227,600,303</b>	<b>100.00</b>	<b>100.00</b>