

Introductory sub-table (I)(a)

Name of the Company: Pantaloon Retail (India) Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), PANTALONR (NSE), Equity			
Quarter ended : 31st December, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	800	100.00	13.15
Total	800	100.00	13.15
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 496,612,478/- consisting of 248,306,239 Equity shares of Rs.2/- each.		

Note: 800 Optionally Fully Convertible Debentures (OFCDs) of Rs. 100,00,000/- each aggregating Rs.800 crores is shown under the head convertible securities

Statement Showing Shareholding Pattern								
Table I(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	94145418	94145418	43.66	43.66	59529829	63.23
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	3	94145418	94145418	43.66	43.66	59529829	63.23
2	Foreign							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	94145418	94145418	43.66	43.66	59529829	63.23
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	48	15176233	15176233	7.04	7.04	0	0.00
(b)	Financial Institutions / Banks	10	4190542	4190542	1.94	1.94	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	1	8159147	8159147	3.78	3.78	0	0.00
(e)	Insurance Companies	13	3353275	3353275	1.55	1.55	0	0.00
(f)	Foreign Institutional Investors	45	47400769	47400769	21.98	21.98	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	117	78279966	78279966	36.29	36.29	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	929	26869943	26869938	12.46	12.46	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs. 1 lakh	42121	8709692	7546776	4.04	4.04	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	27	5901635	5901635	2.74	2.74	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	708	1616678	1616678	0.75	0.75	0	0.00
(d-ii)	Non Resident Indians	289	92307	90307	0.04	0.04	0	0.00
(d-iii)	Directors & their Relatives (Independent Directors)	3	37600	37600	0.02	0.02	0	0.00
(d-iv)	Trust	2	200	200	0.00	0.00	0	0.00
	Sub-Total (B)(2)	44079	43228055	42060134	20.05	20.05	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	44196	121508021	120340100	56.34	56.34	0	0.00
	TOTAL (A)+(B)	44199	215653439	214485518	100.00	100.00	59529829	27.60
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	44199	215653439	214485518	100.00	100.00	59529829	27.60

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	82032726	38.04	49384829	60.20	22.90	0	0	0	0	33.03
2	PIL Industries Limited	12111692	5.62	10145000	83.76	4.70	0	0	0	0	4.88
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
TOTAL		94145418	43.66	59529829	63.23	27.60	0	0	0	0	37.91

(* Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett,Coleman and Company Limited	12566477	5.83	0	0	0	0	5.06
3	DSP Blackrock Equity Fund	9385458	4.35	0	0	0	0	3.80
4	MKCP Institutional Investor (Mauritius) II Limited	9216226	4.27	0	0	0	0	3.71
5	IDBI Trusteeship Services Limited (India Advantage Fund - V)	8159147	3.78	0	0	0	0	3.29
6	Macquarie Bank Limited	4781865	2.22	0	0	0	0	1.93
7	Life Insurance Corporation of India (Market Plus I Growth Fund)	2670150	1.24	0	0	0	0	1.07
8	Copthall Mauritius Investment Limited	2600554	1.21	0	0	0	0	1.05
9	Birla Sun Life Trustee Company Private Limited	2459191	1.14	0	0	0	0	0.99
10	Jhunjhunwala Rekha Rakesh	2390895	1.11	0	0	0	0	0.97
11	Vardhman Publishers Limited	2300000	1.06	0	0	0	0	0.92
12	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
TOTAL		76667081	35.55	0	0	800	100	44.05

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd.A/c arisaig India Fund Ltd.	20137118	9.34	0	0	0	0	8.11
2	Bennett,Coleman and Company Limited [PAC: Dharmayug Investment Limited]	14366477	6.66	0	0	0	0	5.79
3	Peter Englad Fashions And Retail Limited	0	0.00	0	0	800	100	13.15
TOTAL		34503595	16.00	0	0	800	100	27.05

(I)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	5000000	2.32	Promoter and Promoter Group Shareholding
2	Bennett,Coleman and Company Limited	8163265	3.78	Public Shareholding
TOTAL		13163265	6.10	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 227,600,303 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	8,127	8,127	0.00	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	94,145,418	6,138,019	100,283,437	44.06	44.06
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	94,145,418	6,146,146	100,291,564	44.06	44.06
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)	94,145,418	6,146,146	100,291,564	44.06	44.06
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	15,176,233	33,881	15,210,114	6.68	6.68
(b)	Financial Institutions / Banks	4,190,542	149,776	4,340,318	1.91	1.91
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	8,159,147	-	8,159,147	3.58	3.58
(e)	Insurance Companies	3,353,275	19,973	3,373,248	1.49	1.49
(f)	Foreign Institutional Investors	47,400,769	35,461	47,436,230	20.84	20.84
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	78,279,966	239,091	78,519,057	34.50	34.50
(2)	Non-institutions					
(a)	Bodies Corporate	26,869,943	2,166,573	29,036,516	12.76	12.76
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	8,709,692	1,364,174	10,073,866	4.43	4.43
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5,901,635	1,500,325	7,401,960	3.25	3.25
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
(d-i)	Clearing Member	1,616,678	512,456	2,129,134	0.93	0.93
(d-ii)	Non Resident Indians	92,307	17,154	109,461	0.05	0.05
(d-iii)	Directors & their Relatives (Indep	37,600	945	38,545	0.02	0.02
(d-iv)	Trust	200	0	200	0.00	0.00
	Sub-Total (B)(2)	43,228,055	5,561,627	48,789,682	21.44	21.44
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	121,508,021	5,800,718	127,308,739	55.94	55.94
	TOTAL (A)+(B)	215,653,439	11,946,864	227,600,303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	215,653,439	11,946,864	227,600,303	100.00	100.00