

DISTRIBUTION OF SHAREHOLDING AS ON 31ST DECEMBER 2005

	Category	No. of Shares held	Percentage of Shareholding
A	Promoter's Holding		
1	Promoters		
	Indian Promoters	9879784	44.09
	Foreign Promoters	0	0.00
2	Persons acting in concert	0	0.00
	Sub-Total	9879784	44.09
B	Non-Promoters Holding		
3	Institutional Investors		
a	Mutual Funds	723319	3.23
b	Banks, Financial Institutions, Insurance Companies (Central/State Govt. Institutions/non-Government Inst)	32291	0.14
c.	FII's	6578387	29.36
	Sub-Total	7333997	32.73
4	Others		
a	Private Corporate Bodies	1674268	7.47
b	Indian Public	3396158	15.16
c.	NRIs/OCBs	115450	0.52
d.	Any other - Clearing Members	6244	0.03
	Sub-Total	5192120	23.17
	GRAND TOTAL	22405901	100.00

Notes:

- 1 The total foreign shareholding is 6693837 shares representing 29.87% of the total paid up share capital of the Company.
- 2 Details of name, number of shares held and percentage of shareholding of entities/ persons holding more than 1% of the shares of the Company are given in Annexure – 1.

For PANTALOON RETAIL (INDIA) LIMITED

**SHIRAJ DEJ
COMPANY SECRETARY**

ANNEXURE 1

DETAILS OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY

	Sr. No.	Category	No. of Shares	% on total paid-up capital
A	1	Promoters' Holding		
		Indian Promoters		
		1 Pantaloon Industries Ltd.	1684250	7.52
		2 PFH Entertainment Ltd.	1254405	5.60
		3 Varnish Trading Pvt. Ltd.	858900	3.83
		4 Gopikishan Biyani (On behalf of M/s Bansi Silk Mills, Firm)	790300	3.53
		5 Manz Retail Pvt. Ltd.	735000	3.28
		6 Anil Biyani (On behalf of M/s. Bansi Silk Mills, Firm)	669900	2.99
		7 Laxminarayan Biyani (On behalf of M/s Bansi Silk Mills, Firm)	566494	2.53
		8 Kishore Biyani	697215	3.11
9 Kishore Biyani HUF	261528	1.17		
		TOTAL (A)	7517992	33.56
B	a	Non-Promoters Holding		
		FII's		
		1 Morgan Stanley & Co. International Ltd	925863	4.13
		2 American Funds Insurance Series	350000	1.56
		3 Lloyd George Investment Management(Bermuda)	914078	4.08
		4 Merrill Lynch	534422	2.39
		5 Goldman Sachs Investments(Mauritius)	463238	2.07
		6 Frank Russell Investment Company Plc	377937	1.69
		7 Deutsche Securities Mauritius Ltd.	384200	1.71
		8 Citigroup Global Markets Mauritius	302050	1.35
9 Small Cap World Fund Inc	320000	1.43		
10 BSMA Limited	285100	1.27		
		TOTAL (B)	4856888	21.68
3	a	Others		
		Private Corporate Bodies		
		1 Bennett, Coleman & Co. Ltd.	953653	4.26
		TOTAL (C)	953653	4.26
b	Resident Indians			
		1 Jhunjhunwala Rekha Rakesh	430938	1.92
		2 Laxmi Shivanand Mankekar	357000	1.60
		TOTAL (D)	787938	3.52
		GRAND TOTAL (A+B+C+D)	14116471	63.02

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