

### Statement Showing Shareholding Pattern

Name of the Company : Pantaloons Retail (India) Limited

Scrip Code : 523574 / PANTALOONR

Date : 31/12/2006

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	46	15648385	15648385	11.12	11.12
(b)	Central Government/ State Government(s)				0.00	0.00
(c)	Bodies Corporate	10	32235675	32235675	22.91	22.91
(d)	Financial Institutions/ Banks				0.00	0.00
(e)	Any Others(Specify)				0.00	0.00
(e-i)	Partnership Firms	6	11590470	11590470	8.24	8.24
	<b>Sub Total(A)(1)</b>	<b>62</b>	<b>59474530</b>	<b>59474530</b>	<b>42.27</b>	<b>42.27</b>
<b>2</b>	<b>Foreign</b>					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		Nil		0.00	0.00
b	Bodies Corporate		Nil		0.00	0.00
c	Institutions		Nil		0.00	0.00
d	Any Others(Specify)				0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+ (A)(2)</b>	<b>62</b>	<b>59474530</b>	<b>59474530</b>	<b>42.27</b>	<b>42.27</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	63	13370782	13370282	9.50	9.50
(b)	Financial Institutions / Banks	3	119865	119865	0.09	0.09
(c)	Central Government/ State Government(s)				0.00	0.00
(d)	Venture Capital Funds				0.00	0.00
(e)	Insurance Companies	4	1970688	1970688	1.40	1.40
(f)	Foreign Institutional Investors	65	37958235	37958235	26.98	26.98
(g)	Foreign Venture Capital Investors				0.00	0.00
(h)	Any Other (specify)				0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>135</b>	<b>53419570</b>	<b>53419070</b>	<b>37.97</b>	<b>37.97</b>
<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	775	9669360	9661955	6.87	6.87
(b)	Individuals:					
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	18160	6615581	4710206	4.70	4.70
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	114	10879391	10866891	7.73	7.73
(c)	Any Other (specify)					
(c-i)	Clearing Member	120	122246	122246	0.09	0.09
(c-ii)	Directors & their Relatives (Independent Directors)	1	2500	0	0.00	0.00
(c-iii)	Non Residednt Indians	238	505787	503787	0.36	0.36
	<b>Sub-Total (B)(2)</b>	<b>19408</b>	<b>27794865</b>	<b>25865085</b>	<b>19.76</b>	<b>19.76</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>19543</b>	<b>81214435</b>	<b>79284155</b>	<b>57.73</b>	<b>57.73</b>
	<b>TOTAL (A)+(B)</b>	<b>19605</b>	<b>140688965</b>	<b>138758685</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>					<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>19605</b>	<b>140688965</b>	<b>138758685</b>	<b>100.00</b>	<b>100.00</b>

(l)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	Kishore Biyani	4207665	2.99
2	Gopikishan Biyani	852075	0.61
3	Laxminarayan Biyani	959910	0.68
4	Vijay Biyani	582200	0.41
5	Sunil Biyani	869275	0.62
6	Anil Biyani	974075	0.69
7	Rakesh Biyani	966875	0.69
8	Godavaridevi Biyani	230000	0.16
9	Santosh Biyani	1205	0.00
10	Sangeeta Biyani	30780	0.02
11	Lata Biyani	605	0.00
12	Sampat Biyani	168000	0.12
13	Ashni Biyani	28365	0.02
14	Kishore Biyani - HUF	1578305	1.12
15	Gopikishan Biyani -HUF	641775	0.46
16	Laxminarayan Biyani - HUF	641775	0.46
17	Vijay Biyani - HUF	682825	0.49
18	Sunil Biyani - HUF	600000	0.43
19	Anil Biyani - HUF	682825	0.49
20	Rakesh Biyani -HUF	600000	0.43
21	Vivek Biyani	349850	0.25
22	Gopikishan Biyani -HUF *	3951500	2.81
23	Laxminarayan Biyani-HUF *	2832470	2.01
24	Anil Biyani *	3349500	2.38
25	Kishore Biyani *	315000	0.22
26	Laxminarayan Biyani **	450000	0.32
27	Gopikishan Biyani **	692000	0.49
28	PFH Entertainment Limited	7570285	5.38
29	Pantaloon Industries Limited	10164405	7.22
30	Varnish Trading Private Limited	5183420	3.68
31	Manz Retail P. Limited	8714070	6.19
32	Dhruv Synthetics P. Limited	603495	0.43
<b>TOTAL</b>		<b>59474530</b>	<b>42.27</b>

\*/ \*\* held on behalf of partnership firms

(l)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	CITIGROUP GLOBAL MARKETS MAURITIUS	4129085	2.93
2	JHUNJHUNWALA REKHA RAKESH	2330895	1.66
3	MORGAN STANLEY AND CO.INTERNATIONAL	6673165	4.74
4	DEUTSCHE SECURITIES MAURITIUS LIMITED	1790800	1.27
5	AMERICAN FUNDS INSURANCE SERIES GLOBAL	2520750	1.79
6	SMALLCAP WORLD FUND, INC	6643120	4.72
7	LAXMI SHIVANAND MANKEKAR	2154480	1.53
8	MORGAN STANLEY INVESTMENT MANAGEMENT INC	1452500	1.03
9	MORGAN STANLEY MUTUAL FUND A/C MORGAN	1533500	1.09
10	BENNETT, COLEMAN AND COMPANY LIMITED	5721915	4.07
	<b>TOTAL</b>	<b>34950210</b>	<b>24.84</b>

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Kishore Biyani	408165	0.29
TOTAL		408165	0.29