

February 28, 2022

To,
Corporate Relationship Department (CRD)
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex
Bandra (East),
Mumbai - 400 051

Scrip Code: 523574 / 570002

Scrip Symbol: FEL / FELDVR

Debt Scrip Code: 954328-30-40-43 / 955101-141-373-456-749-750-957-958 / 956012-13 / 956243-268-69 / 956310-11 / 956954-55 / 957077-263-264-711-712-713 / 957875-76-89 / 958303-04 / 958501-502-841-842

Dear Sir / Madam,

Sub.: Update on Composite Scheme of Arrangement – to convene Meetings of shareholders and creditors under the directions of the Hon'ble National Company Law Tribunal ("**NCLT**")

In furtherance to letter dated November 8, 2021, the Company Application No. 350 of 2021 filed by the Applicant companies seeking further direction for revised dates of meetings under the Composite Scheme of Arrangement between the Company, other Future Group Companies and Reliance entities ("**Scheme**") and Amazon's Application No. 357 of 2021 in the same matter, were listed today before the Hon'ble NCLT under the caption for pronouncement of Orders.

The Hon'ble NCLT has today, in terms of the Hon'ble Supreme Court judgment dated February 15, 2022, passed an order allowing the Company and other applicant companies to convene and conduct the meetings of its respective Shareholders and Creditors to seek their approval for the Scheme ("**said Order**"). Vide the said Order, the Hon'ble NCLT has also dismissed Amazon's Application No. 357 of 2021 for the reasons mentioned in the said Order.

The written copy of the said Order is awaited. The schedule of the meetings of shareholders and creditors will be intimated in due course of time.

The above is for your information and record. This may be treated as disclosure under applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **Future Enterprises Limited**



Deepak Tanna
Company Secretary

