

FUTURE RETAIL



Introductory sub-table (I)(a)

Name of the Company: Future Retail Limited			
Scrip Code, Name of the scrip, class of security: 523574 (BSE), FRL (NSE), Equity			
Quarter ended : 30th June, 2015			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
* Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Total paid-up capital is Rs. 77,66,42,646/- consisting of 38,83,21,323 Equity shares of Rs.2/- each. (Please see Note below)		

NOTE 1

It is to be noted that 1500 Optionally Convertible Debentures (OCDs Series 2) issued pursuant to the Scheme of Amalgamation, for merger of Future Value Retail Limited with the Company, becoming effective on 11th February, 2014, have already been redeemed on May 11, 2015.

Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered *	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	197775645	197775645	50.93	50.93	146073250	73.86
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	4	197775645	197775645	50.93	50.93	146073250	73.86
2	Foreign							
a	Individuals (Non-Residents Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	197775645	197775645	50.93	50.93	146073250	73.86
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	8	6678625	6678625	1.72	1.72	0	0.00
(b)	Financial Institutions / Banks	9	5306194	5306194	1.37	1.37	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	2	4209828	4209828	1.08	1.08	0	0.00
(f)	Foreign Institutional Investors	68	55416367	55416367	14.27	14.27	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)	Foreign Portfolio Investor (Corporate)	9	11565641	11565641	2.98	2.98	0	0.00
	Sub-Total (B)(1)	96	83176655	83176655	21.42	21.42	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	687	89160108	89157103	22.96	22.96	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to ₹ 1 lakh	41854	10540090	9521736	2.72	2.72	0	0.00
II	Individual shareholders holding nominal share capital in excess of ₹ 1 lakh	27	6451412	6451412	1.66	1.66	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	238	573785	573785	0.15	0.15	0	0.00
(d-ii)	Non Resident Indians	368	320828	318828	0.08	0.08	0	0.00
(d-iii)	Directors & their Relatives (Independent Directors)	1	10000	10000	0.00	0.00	0	0.00
(d-iv)	Trust	3	312800	312800	0.08	0.08	0	0.00
	Sub-Total (B)(2)	43178	107369023	106345664	27.65	27.65	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	43274	190545678	189522319	49.07	49.07	0	0.00
	TOTAL (A)+(B)	43278	388321323	387297964	100.00	100.00	146073250	37.62
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	43278	388321323	387297964	100.00	100.00	146073250	37.62

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to th category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Future Corporate Resources Limited	159341021	41.03	123357062	77.42	31.77	0	0	0	0.00	41.03
2	PIL Industries Limited	37898109	9.76	22716188	59.94	5.85	0	0	0	0	9.76
3	Akar Estate And Finance Private Limited	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
4	RYKA Commercial Ventures Private Limited	535515	0.14	0	0.00	0.00	0	0	0	0	0.14
TOTAL		197775645	50.93	146073250	73.86	37.62	0	0	0	0.00	50.93

(*) Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Limited	31637118	8.15	0	0	0	0	8.15
2	Brand Equity Treaties Limited	24999999	6.44	0	0	0	0	6.44
3	Counseled Mercantile Private Limited	22509809	5.80	0	0	0	0	5.80
4	Bennett, Coleman and Company Limited	20391700	5.25	0	0	0	0	5.25
5	WGI Emerging Markestes Smaller Companies Fund, LLC	10755879	2.77	0	0	0	0	2.77
6	Government Pension Fund Global	8349223	2.15	0	0	0	0	2.15
7	Life Insurance Corporation of India	4970150	1.28	0	0	0	0	1.28
8	General Insurance Corporation of India	4062500	1.05	0	0	0	0	1.05
9	IDFC Sterling Equity Fund	4060814	1.05	0	0	0	0	1.04
TOTAL		131737192	33.92	0	0	0	0	33.92

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARISAIG Partners (Asia) PTE Ltd. A/c Arisaig India Fund Ltd.	31637118	8.15	0	0	0	0	8.15
2	Bennett, Coleman and Company Limited [PAC: Vardhman Publishers Limited, Dharmayug Investments Limited and Brand Equity Treaties Limited]	52054199	13.40	0	0	0	0	13.40
3	Counseled Mercantile Private Limited	22509809	5.80	0	0	0	0	5.80
TOTAL		106201126	27.35	0	0	0	0	27.35

(I)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Future Corporate Resources Limited	7692307	1.98	Promoter Group
2	Brand Equity Treaties Limited	15384615	3.96	Bodies Corporate
TOTAL		23076922	5.94	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N. A.			0.00
TOTAL			0	0.00

Equity Shares: Each Equity share carries 1 vote each

Class B Shares (Series 1): Every 4 Class B Shares (Series 1) carry 3 vote

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities		Total Voting Rights (III+IV)	Total Voting Rights i.e. (V) 40,77,28,607 votes	
		Equity Shares	Class B Shares (Series 1)		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
(A)	Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	-	66,086	66,086	0.02	0.02
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	19,77,75,645	1,11,17,367	20,88,93,012	51.23	51.23
(d)	Financial Institutions/ Banks	-	-	0	-	-
(e)	Any Others(Specify)	-	-	0	-	-
	Sub Total(A)(1)	19,77,75,645	1,11,83,453	20,89,59,098	51.25	51.25
(2)	Foreign					
(a)	Individuals (Non-Residents Individuals / Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	19,77,75,645	1,11,83,453	20,89,59,098	51.25	51.25
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	66,78,625	1,92,659	68,71,284	1.69	1.69
(b)	Financial Institutions/ Banks	53,06,194	72,743	53,78,937	1.32	1.32
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	0.00	0.00
(e)	Insurance Companies	42,09,828	17,684	42,27,512	1.04	1.04
(f)	Foreign Institutional Investors	5,54,16,367	-	5,54,16,367	13.59	13.59
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-
(i - i)	Foreign Portfolio Investor (Corporate)	1,15,65,641	67,500	1,16,33,141	2.85	2.85
	Sub-Total (B)(1)	8,31,76,655	3,50,586	8,35,27,241	20.49	20.49
(2)	Non-institutions					
(a)	Bodies Corporate	8,91,60,108	21,02,201	9,12,62,309	22.38	22.38
(b)	Individuals:					
	i. Individual shareholders holding nominal share capital up to Rs 1 lakt	1,05,40,090	11,93,787	1,17,33,877	2.88	2.88
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	64,51,412	43,65,446	1,08,16,858	2.65	2.65
(c)	Qualified Foreign Investors	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
(d-i)	Clearing Member	5,73,785	2,03,277	7,77,062	0.19	0.19
(d-ii)	Non Resident Indians	3,20,828	7,784	3,28,612	0.08	0.08
(d-iii)	Directors & their Relatives (Independent Directors)	10,000	750	10,750	0.00	0.00
(d-iv)	Trust	3,12,800	0	3,12,800	0.08	0.08
	Sub-Total (B)(2)	10,73,69,023	78,73,245	11,52,42,268	28.26	28.26
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	19,05,45,678	82,23,831	19,87,69,509	48.75	48.75
	TOTAL (A)+(B)	38,83,21,323	1,94,07,284	40,77,28,607	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	38,83,21,323	1,94,07,284	40,77,28,607	100.00	100.00